

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai - 400051

Dear Sir / Madam,

Subject: Statement pursuant to Regulations 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2022

Reference: Security Reference: IFL28 & IFL32
ISIN: INE381Y08011 & INE381Y08029
Description of Security: IndiaFirst Life 8.57% 2028 Series - 1/2017 - 2018
IndiaFirst Life 8.40% 2032 Series - 1/2021 - 2022

Pursuant to Regulations 52(7) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below Annexure I, the Statement indicating Deviation or Variation in the use of proceeds of issue of listed non-convertible debt securities as per the format specified as per Circular SEBI/HO/DDHS/08/2020 dated January 17, 2020 for the quarter ended June 30, 2022.

Please take a note of the same.

Thanking You,

Yours Sincerely,
For & on behalf of IndiaFirst Life Insurance Company Limited



Aniket Karandikar
Company Secretary

Encl: As above

Annexure-A Statement of Deviation or Variation						
Name of listed entity				IndiaFirst Life Insurance Company Limited		
Mode of Fund Raising				Private Placement	Private Placement	
Type of instrument				Non-Convertible Debentures	Non-Convertible Debentures	
Date of Raising Funds				January 03, 2018 (Date of allotment)	March 24, 2022 (Date of allotment)	
Amount Raised				100 (INR Crores)	125 (INR Crores)	
Report filed for quarter ended				June 30, 2022	June 30, 2022	
Is there a Deviation / Variation in use of funds raised?				No	No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?				Not applicable	Not applicable	
If yes, details of the approval so required?				Not applicable	Not applicable	
Date of approval				Not applicable	Not applicable	
Explanation for the Deviation / Variation				Not applicable	Not applicable	
Comments of the audit committee after review				Not applicable, as there was no deviation	Not applicable, as there was no deviation	
Comments of the auditors, if any				Nil	Nil	
Objects for which funds have been raised and where there has been a deviation, in the following table				Not applicable	Not applicable	
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
To maintain solvency margin (capital adequacy) and support growth opportunities of the Business	N.A.	Rs. 100 Crores Non-Convertible Debentures of Rs. 10,00,000 each	N.A.	The purpose of the borrowing was to enhance the Solvency Capital of the Company and meet the increased growth of our insurance business. The sub debt is kept as a part of the Solvency Capital and remains invested as per IRDAI Investment Guidelines. The funds are fully invested in Government Securities, PSU / Corporate Bonds which are rated AAA to AA and some residual amount in Money Market Instruments, as per the above said Investment Regulations	N.A.	N.A.
To maintain solvency margin (capital adequacy) and support growth opportunities of the Business	N.A.	Rs. 125 Crores Non-Convertible Debentures of Rs. 10,00,000 each	N.A.	The purpose of the borrowing was to enhance the Solvency Capital of the Company and meet the increased growth of our insurance business. The sub debt is kept as a part of the Solvency Capital and remains invested as per IRDAI Investment Guidelines. The funds are fully invested in Government Securities, PSU / Corporate Bonds which are rated AAA to AA and some residual amount in Money Market Instruments, as per the above said Investment Regulations	N.A.	N.A.
<i>Deviation could mean:</i>						
(a) Deviation in the objects or purposes for which the funds have been raised						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						
Name of Signatory: Aniket Karandikar						
Designation: Company Secretary						

IndiaFirst Life Insurance Company Ltd

12th and 13th Floor, North [C] Wing, Tower 4, Nesco IT Park, Nesco Center,
Western Express Highway, Goregaon (East), Mumbai - 400063.

T +91 22 6165 8700 F +91 22 6857 0600

www.indiafirstlife.com

CIN: U66010MH2008PLC183679

PROMOTED BY



May 11, 2022

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai - 400051

Dear Sir / Madam,

Subject: Statement pursuant to Regulations 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended March 31, 2022

Reference: Security Reference: IFL28 & IFL32
ISIN: INE381Y08011 & INE381Y08029
Description of Security: IndiaFirst Life 8.57% 2028 Series - 1/2017 - 2018
IndiaFirst Life 8.40% 2032 Series - 1/2021 - 2022

Pursuant to Regulations 52(7) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below Annexure I, the Statement indicating Deviation or Variation in the use of proceeds of issue of listed non-convertible debt securities as per the format specified as per Circular SEBI/HO/DDHS/08/2020 dated January 17, 2020 for the quarter ended March 31, 2022.

Please take a note of the same.

Thanking You,

Yours Sincerely,
For & on behalf of IndiaFirst Life Insurance Company Limited

Vishakha Rajesh Maheshwari
Digitally signed by
Vishakha Rajesh
Maheshwari
Date: 2022.05.11
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R. M. Vishakha
Managing Director & CEO

Encl: As above

Annexure-A Statement of Deviation or Variation						
Name of listed entity				IndiaFirst Life Insurance Company Limited		
Mode of Fund Raising				Private Placement	Private Placement	
Type of instrument				Non-Convertible Debentures	Non-Convertible Debentures	
Date of Raising Funds				January 03, 2018 (Date of allotment)	March 24, 2022 (Date of allotment)	
Amount Raised				100 (INR Crores)	125 (INR Crores)	
Report filed for quarter ended				March 31, 2022	March 31, 2022	
Is there a Deviation / Variation in use of funds raised?				No	No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?				Not applicable	Not applicable	
If yes, details of the approval so required?				Not applicable	Not applicable	
Date of approval				Not applicable	Not applicable	
Explanation for the Deviation / Variation				Not applicable	Not applicable	
Comments of the audit committee after review				Not applicable, as there was no deviation	Not applicable, as there was no deviation	
Comments of the auditors, if any				Nil	Nil	
Objects for which funds have been raised and where there has been a deviation, in the following table				Not applicable	Not applicable	
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<i>Deviation could mean:</i>						
(a) Deviation in the objects or purposes for which the funds have been raised						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						
Name of Signatory: R. M. Vishakha						
Designation: Managing Director & CEO						

February 02, 2022

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai - 400051

Dear Sir / Madam,

Subject: Statement pursuant to Regulations 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended December 31, 2021

Reference: Security Reference: IFL28
ISIN: INE381Y08011
Description of Security: IndiaFirst Life 8.57% 2028 Series - 1/2017- 2018

Pursuant to Regulations 52(7) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below Annexure I, the Statement indicating Deviation or Variation in the use of proceeds of issue of listed non-convertible debt securities as per the format specified as per Circular SEBI/HO/DDHS/08/2020 dated January 17, 2020 for the quarter ended December 31, 2021.

Please take a note of the same.

Thanking You,

Yours Sincerely,
For & on behalf of IndiaFirst Life Insurance Company Limited

SWETA
PRANAY
BHARUCHA
Date: 2022.02.02
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Digitally signed by
SWETA PRANAY
BHARUCHA
Date: 2022.02.02
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Sweta Bharucha
Company Secretary

Encl: As above

Annexure-I

Annexure-A Statement of Deviation or Variation						
Name of listed entity		IndiaFirst Life Insurance Company Limited				
Mode of Fund Raising		Private Placement				
Type of instrument		Non-Convertible Debentures				
Date of Raising Funds		January 03, 2018 (Date of allotment)				
Amount Raised		100 (INR Crores)				
Report filed for the quarter ended		December 31, 2021				
Is there a Deviation / Variation in use of funds raised ?		No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		Not applicable				
If yes, details of the approval so required?		Not applicable				
Date of approval		Not applicable				
Explanation for the Deviation / Variation		Not applicable				
Comments of the audit committee after review		Not applicable, as there was no deviation				
Comments of the auditors, if any		Nil				
Objects for which funds have been raised and where there has been a deviation, in the following table		Not applicable				
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<i>Deviation could mean:</i>						
(a) Deviation in the objects or purposes for which the funds have been raised						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						
Name of Signatory : Ms. Sweta Bharucha						
Designation : Company Secretary						