

HUF ADDENDUM QUESTIONNAIRE

(To be completed when the policy is to be financed through HUF)

Application No:

Full Name of life to be assured:

1. State the Object of this Insurance

2. Is it to be financed from out of Hindu Undivided Family Funds.* Yes ☐ No ☐

3. Details of the Bank Account (of HUF)

Name of the Bank

Account Number

Type of Account

4. Is HUF being assessed for Income Tax Yes ☐ No ☐

(Please provide copy of HUF PAN no and copy of latest HUF ITR)

5. Details of members of HUF

Name	Relationship to Karta	Gender	Age

(Use separate paper to give these details if space is not sufficient.)

6. If life to be assured is different from Karta then give reason as to why Karta is not proposing on his own life.

*This policy is proposed for the benefit of HUF so as to form an HUF Asset and all the premiums paid under the Policy are to be paid from out of HUF Funds, the Policy will belong to the HUF and in consequence the life Assured will not be entitled to make an assignment or nomination under this Policy nor will he be entitled to draw any loan there under or surrender value benefits, except under special circumstances with the consent in writing of all other members of the HUF with the proviso that all the members are majors and competent to contract.

Date:

Place:

Witness:

Name of Karta:

Occupation (HUF):

Address (HUF):

Stamp and Signature of the Karta of the HUF.