Annuity Options

IndiaFirstLife

Policy Holder Name: .... **Policy No.**..................................

☐ Commute 60% of the Maturity value, and the remaining 40% can be used to buy an Annuity Policy from IndiaFirst Life Insurance Company Limited (Also known as IndiaFirst Life & IndiaFirst Life Insurance)

OR

☐ Re-invest the entire amount in a Guaranteed Annuity Policy

☐ Life Annuity

or

☐ Life Annuity with return of 100% of purchase price

or

☐ Certain Annuity – For a Period of (Choose Period) ☐ 5 years ☐ 10 years ☐ 15 years ☐ life thereafter

or

☐ Deferred Life Annuity where deferment period if 5 to 10 years

or

☐ Deferred Life Annuity with Return of Purchase Price where deferment period is 5 to 10 years

or Deferment period ☐ 5 years ☐ 6 years ☐ 7 years ☐ 8 years ☐ 9 years ☐ 10 years

☐ Life Annuity with Return of Purchase Price on diagnosis of Critical Illness

or

☐ Life Annuity with Return of Purchase Price in parts

or

☐ Escalating Life Annuity

or

☐ Escalating Life Annuity with Return of Purchase price

or

☐ Joint Life last survivor Annuity for Life

or

☐ Joint Life Last survivor Annuity for Life with Return of 100% of purchase price

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Annuity Frequency: ☐ Yearly ☐ Six-Monthly ☐ Quarterly ☐ Monthly

Details of Second Annuitant (If Joint Life is chosen)

Dr. /Mr. /Mrs. /Ms. /Mx. .... **DOB:** ....

Gender: Male/Female/Transgender **Relationship with First Annuitant:** ....

Annuity Value: ☐ Up to 60% as cash lumpsum and rest as Annuity .... ☐ 100% of Vesting Amount as Annuity

Annuity Frequency: ☐ Yearly ☐ Six-Monthly ☐ Quarterly ☐ Monthly

* The Policyholder will have to select the proportion of vesting amount to be received as a lump sum and the balance in the form of an Annuity Options as described above. In-case your fail to select the Annuity proportion at the time of vesting, 100% of the vesting amount will be annuitized

Premium Frequency: ☐ Single ☐ Yearly ☐ Six-Monthly ☐ Monthly ☐ *Monthly (Only ECS/Direct Debit)

....	....	....
Policy Holder Signature	Date	Place