FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A

Company Name and Code : IndiaFirst Life Insurance Company Limited- (Regn No.143)

Statement As on 31st March 2014

FORM 3A - Statement of Investment Assets

(Business within India)

Scheme : LIFE - FUND

Periodicity of Submission : Quarterly

(Rs.In Lakhs)

Part A

Total Application as per Balance Sheet (A)		671,644.98
Add (B)		
Provisions	Sch-14	37.80
Current Liabilities	Sch-13	39,934.81
		39,972.61
Less(C)		
Debit Balance in P and L A/C		25,442.65
Loans	Sch-09	489.21
Adv and other Assets	Sch-12	30,274.44
Cash and Bank Balance	Sch-11	38,002.40
Fixed Assets	Sch-10	1,378.80
Misc Exp. Not Written Off	Sch-15	
Funds available for Investments		616,030.08

Reconciliation of Investment Assets	
Total Investment Assets (as per the Balance Sheet)	616,030.08
Balance Sheet Value of:	
A. Life Fund	54,784.18
B. Pension and Gen Annuity Fund	277,906.83
C. Unit Linked Funds	283,339.07
	616,030.08

NON - LINKED BUSINESS

A. LIFE FUND	% as perReguation	SH		PH			Book Value(SH + PH)	Actual %	FVCAmount	Total Fund	Market Value
		Balance(a)	FRSM(b)	UL-Non Unit Reserve(c)	PAR(d)	NON PAR(e)	f= (a+b+c+d+e)				
1. Government Securities	Not Less than 25%		20,105.10	714.32	3,572.51	2,794.31	27,186.23	49.62	0	27,186.23	26,834.66
2. Govt Securities or Other Approved Securities (including (i) above) being not less than	Not Less than 50%		23,928.42	836.06	3,674.89	2,821.23	31,260.61	57.06	0	31,260.61	30,834.28
a) Housing and Infrastructure Not Less Than	Not Less than 15%		7,575.99	125.16	372.60	534.93	8,608.68	15.71	0	8,608.68	8,577.38
b) (i) Approved Investments Not Exceeding	Not exceeding 35%		10,565.76	407.38	3,680.30	136.46	14,789.90	27.00	0	14,789.90	14,795.24
(ii) Other Invetments(Not Exceed 15%)-- Not exceeding	Not exceeding 15%		125.00	-	-	-	125.00	0.23	0	125.00	125.00
TOTAL LIFE FUND	100%	0.00	42,195.17	1,368.59	7,727.79	3,492.62	54,784.18	100.00	0	54,784.18	54,331.90

B. PENSION AND GENERAL ANNUITY FUND	% as per Regulations	PH		Book Value	Actual %	FVC Amount	TotaFund	Market Value
		PAR	NON PAR					
1. Government Securities	Not Less than 20%	31,406.09	60,935.93	92,342.01	33.23	0.00	92,342.01	88,952.67
2. Govt Securities or Other Approved Securities (including (i) above)	Not Less than 40%	45,638.43	89,581.13	135,219.56	48.66	0.00	135,219.56	129,938.08
3. Balanced Inv to be in approved Investment	Not Exceeding 60%	40,622.76	102,064.50	142,687.27	51.34	0.00	142,687.27	140,599.23
TOTAL PENSION, GENERAL ANNUITY FUND	100%	86,261.19	191,645.63	277,906.83	100.00	-	277,906.83	270,537.31

C. LINKED FUNDS	% as per Regulations	PH		Total Fund	Actual %
		PAR	NON PAR		
(i) Approved Investment	Not Less than 75%	0.00	276,525.74	276,525.74	97.60
(ii) Other Invetment	Not More than 25%	0.00	6,813.33	6,813.33	2.40
TOTAL LINKED INSURANCE FUND	100%	0.00	283,339.07	283,339.07	100.00

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date : April 15, 2014

Signature :

Full Name : Karni Arha

Designation : Chief Financial Officer

Note:(+) FRSM refers to 'Funds Reprsenting solvancy margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ('F')

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938