

INDIAFIRST LIFE INSURANCE COMPANY LIMITED
 Registration with IRDA : 143 dated 5th November 2009
 (Amount in thousands of Indian Rupees)

Schedule Forming Part of Financial Statements

FORM L-8-SHARE CAPITAL SCHEDULE

SHARE CAPITAL

| Particulars | As at 30 June 2011 | As at 30 June 2010 |
|---|---------------------------|---------------------------|
| Authorised Capital 725,000,000 Equity Shares of Rs. 10 each (Previous Period : 200,000,000 Equity Shares of Rs. 10 each) | 7,250,000.00 | 2,000,000.00 |
| Issued Capital 325,000,000 Equity Shares of Rs. 10 each (Previous Period : 200,000,000 Equity Shares of Rs. 10 each) | 3,250,000.00 | 2,000,000.00 |
| Subscribed Capital 325,000,000 Equity Shares of Rs. 10 each (Previous Period : 200,000,000 Equity Shares of Rs. 10 each) | 3,250,000.00 | 2,000,000.00 |
| Called-up Capital 325,000,000 Equity Shares of Rs. 10 each (Previous Period : 200,000,000 Equity Shares of Rs. 10 each) | 3,250,000.00 | 2,000,000.00 |
| Less : Calls unpaid | - | - |
| Add : Shares forfeited (amount originally paid up) | - | - |
| Less : Par value of equity shares bought back | - | - |
| Less : Preliminary expenses | - | - |
| Less : Expenses including commission or brokerage on underwriting or subscription of shares | - | - |
| Total | 3,250,000.00 | 2,000,000.00 |