

INDIAFIRST LIFE INSURANCE COMPANY LIMITED
 Registration with IRDA : 143 dated 5th November 2009
 (Amount in thousands of Indian Rupees)

Schedule Forming Part of Financial Statements (Unaudited)

FORM L-10-RESERVES AND SURPLUS SCHEDULE

Particulars	Quarter ended 30th June 2010	Quarter ended 30th June 2009
1. Capital Reserve	-	-
2. Capital Redemption Reserve	-	-
3. Share Premium		
<i>Opening balance</i>	1,300,000.00	-
<i>Add: Additions during the period</i>	-	-
<i>Less: Utilised during the period</i>	-	-
4. Revaluation Reserve	-	-
5. General Reserve		
Less: Debit balance in Profit and Loss Account, if any	-	-
Less: Amount utilized for buy-back	-	-
6. Catastrophe Reserve	-	-
7. Other Reserves	-	-
8. Balance of profit in Profit and Loss Account	-	-
Total	1,300,000.00	-