

**Schedule Forming Part of Financial Statements (Unaudited)**

**Sch L-14 - ASSETS HELD TO COVER LINKED LIABILITIES**

Particulars	As at 31 Dec 2010	As at 31 Dec 2009
<b><u>LONG TERM INVESTMENTS</u></b>		
1. Government securities and Government guaranteed bonds including Treasury Bills		
2. Other approved securities		
3. Other investments		
(a) Shares		
(aa) Equity		
(bb) Preference		
(b) Mutual Funds		
(c) Derivative instruments		
(d) Debentures/Bonds	631,720.26	-
(e) Other Securities		
(f) Subsidiaries		
(g) Investment Properties - Real Estate		
4. Investments in Infrastructure and Social sector		
5. Other than Approved Investments		
	<b>631,720.26</b>	<b>-</b>
<b><u>SHORT TERM INVESTMENTS</u></b>		
1. Government securities and Government guaranteed bonds including Treasury Bills	3,985.58	-
2. Other approved securities		
3. Other investments		
(a) Shares		
(aa) Equity	3,646,830.63	74,992.35
(bb) Preference		
(b) Mutual Funds	18.82	81,477.57
(c) Derivative instruments		
(d) Debentures/Bonds	236,662.95	25,092.16
(e) Other securities -	787,044.52	-
(f) Subsidiaries		
(g) Investment Properties - Real Estate		
4. Investments in Infrastructure and Social sector		
5. Other than Approved Investments		
<b><u>OTHER ASSETS</u></b>		
1. Bank Balances	1,418.93	44,010.50
2. Income Accrued on Investments	25,689.43	270.34
3. Fund Charges	(6,074.90)	(77.42)
4. Other Current Assets	30,241.87	(17,784.97)
Less : Units held against unallocated premium	226,094.67	-
	<b>4,499,723.15</b>	<b>207,980.52</b>
<b>TOTAL</b>	<b>5,131,443.42</b>	<b>207,980.52</b>