

FULL SURRENDER FORM

ARE YOU TAKING THE RIGHT DECISION FOR YOUR FAMILY?

You have the flexibility to withdraw from your policy at any given time Post lock in Period (based on T&C, refer policy document for more details) However it is our duty to inform you of the consequences of not completing the full term.

CONSEQUENCES OF SURRENDERING YOUR POLICY

1. You will immediately lose valuable life cover to protect your family in case of an emergency.
2. You will lose the opportunity to maximize your returns.
3. You will lose any tax benefits attached to your policy.
4. This decision once processed is irreversible.

WE KNOW YOU ARE SERIOUS ABOUT YOUR FAMILY'S FUTURE, CHOOSE FROM OUR CUSTOMIZED OPTIONS

I want better returns

Get a consultation with our financial advisor for your financial planning so that you can earn more returns

My investment needs have changed

Ask for a *Top-up so that your investments match your increased income.

*Applicable only for IndiaFirst Savings Plan, Education and Future Plan

I need part of the money immediately

Ask for partial withdrawal* options so as to not lose out on your life cover benefits and ensure continued returns.

*ULIP's only

I can't afford to pay the next premium

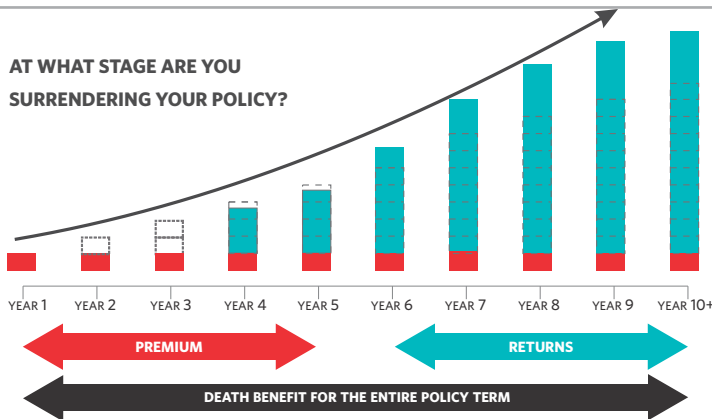
Speak with our financial advisor to buy some time.

Talk to an advisor now! Call our toll free no. 1800 209 8700

No, I don't want to use any of the options mentioned above. I would like a full refund of my policy.

Signature of Policy Holder

AT WHAT STAGE ARE YOU SURRENDERING YOUR POLICY?



DID YOU KNOW ?

- Buying a new insurance is more expensive as you get older
- Chances of getting Insurance will reduce as you grow old

*Illustrative representation.

FOR OFFICIAL PURPOSE (to be filled by branch agent should be handed over to ...)

FORM NO.

I, hereby declare that I have explained the consequences of surrendering this policy to the policyholder.

Name & Signature of Branch Agent

Name and Signature of sales representative

