

FORM L-3-A-BS

INDIAFIRST LIFE INSURANCE COMPANY LIMITED

Registration Number: 143 dated 5th November 2009

(Amount in thousands of Indian Rupees)

BALANCE SHEET (Unaudited)

as at 30th June 2010

Particulars	Schedule	As at 30 June 2010	As at 30 June 2009
<u>SOURCES OF FUNDS</u>			
<i>SHAREHOLDERS' FUNDS:</i>			
Share Capital	L8, L9	2,000,000.00	-
Reserves and Surplus	L10	1,300,000.00	-
Credit / (Debit) Fair value Change Account		3,676.37	-
Sub-Total (A)		3,303,676.37	-
Borrowings	L11		
Sub-Total (B)		-	-
<i>POLICYHOLDERS' FUNDS:</i>			
Credit / (Debit) Fair value change account		-	-
Policy Liabilities		24,862.29	-
Insurance Reserves		-	-
Provision for Linked Liabilities		2,540,191.59	-
Sub-Total (C)		2,565,053.88	-
Funds for Future Appropriation		1,828.61	-
Sub-Total (D)		1,828.61	-
TOTAL (E) = (A) + (B) + (C) + (D)		5,870,558.86	-
<u>APPLICATION OF FUNDS</u>			
Investments			
Shareholders'	L12	2,606,350.45	-
Policyholders'	L13	24,868.39	-
Assets Held to Cover Linked Liabilities	L14	2,542,039.32	-
Loans	L15		
Fixed Assets	L16	285,987.50	1,237.12
Sub-Total (F)		5,459,245.66	1,237.12
Current Assets			
Cash and Bank Balances	L17	61,489.11	974.91
Advances and Other Assets	L18	188,542.17	49.12
Sub-Total (G)		250,031.28	1,024.03
Current Liabilities	L19	451,469.35	32,072.67
Provisions	L20	3,568.38	.00
Sub-Total (H)		455,037.73	32,072.67
Net Current Assets/(Liabilities) (I) = (G) – (H)		(205,006.45)	(31,048.64)
Miscellaneous Expenditure (To the extent not written off or Debit balance in Profit & Loss Account (Shareholders' account))	L21	616,319.65	29,811.52
Sub-Total (J)		616,319.65	29,811.52
TOTAL (K) = (F) + (I) + (J)		5,870,558.86	-