

FORM - 3A  
 COMPANY NAME & CODE : INDIAFIRST LIFE INSURANCE COMPANY LIMITED  
 Statement As on : Dec 31, 2011  
 Statement of Investment Assets  
 (Business within India)  
 Periodicity of Submission : Quarterly

PART - A

(Rs. In Lakhs)

Total application as per balance sheet (A)			<u>194,374.08</u>
Add (B)			
Provisions	Sch 14		86.29
Current Liabilities	Sch 13		8,305.92
			<u>8,392.21</u>
Less (C )			
Debit balance in P & L A/c			17,036.98
Loans	Sch 9		43.34
Advances & other Assets	Sch 12		4,176.95
Cash & bank balance	Sch 11		1,198.26
Fixed Assets	Sch 10		2,526.66
Misc Exp. Not written off	Sch 15		
Fund available for Investments			<u>177,784.11</u>

Reconciliation of Investment Assets	
Total Investment Assets (As per the balance sheet)	<u>177,784.11</u>
Balance sheet value of :	
A.Life Fund	46,256.47
B.Pension , General Annuity Fund	12,403.00
C. Unit Linked Funds	119,124.64
	<u>177,784.11</u>

**A. Non Link Business Life Fund**

	Investment Assets	Percentage As Per Reg.	SH		PH			Book Value (SH + PH) F' (b+c+d+e)	Actual %	FVC Amount	Total Fund	Market Value
			Balance	FRSM *	UL-Non Unit Reserve	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	Government Securities	25%	19,458.15	4,734.31	602.85	58.34	1,342.20	26,195.85	54.71%		26,195.85	26,128.53
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%	19,458.15	5,720.11	722.07	60.25	1,351.73	27,312.32	57.04%		27,312.32	27,244.00
3	Investment subject to Exposure Norms											
	(a) Housing & Infrastructure	Not Less than 15%	4,509.57	3,607.31	0.00	5.00	567.44	8,689.32	18.15%		8,689.32	8,588.59
	(b) (i) Approved Investments	Not exceeding 35%	10,267.94	1,003.87	183.29	27.53	397.15	11,879.78	24.81%	3.43	11,883.21	11,889.27
	(ii) Other Investments not exceed 15% <sup>1</sup>		-	-	-	-	-	-	-	-	-	-
	<b>TOTAL LIFE FUND</b>	<b>100%</b>	<b>34,235.66</b>	<b>10,331.29</b>	<b>905.36</b>	<b>92.78</b>	<b>2,316.33</b>	<b>47,881.41</b>	<b>100.00%</b>	<b>3.43</b>	<b>47,884.85</b>	<b>47,721.86</b>

**B.Pension , General Annuity Fund**

	Investments Assets	Percentage As Per Reg.	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	Government Securities	Not Less than 20%		4,045.38	4,045.38	32.62%	-	4,045.38	4,033.14
2	Government Securities or other approved securities (including (i) above)	Not Less than 40%		6,163.22	6,163.22	49.69%	-	6,163.22	6,150.14
3	Balance Inv to be in Approved Investment	Not exceeding 60%		6,239.78	6,239.78	50.31%	0	6,239.78	6,295.32
	<b>TOTAL PENSION,GENERAL ANNUITY FUND</b>	<b>100%</b>		<b>12,402.99</b>	<b>12,402.99</b>	<b>100.00%</b>	<b>0</b>	<b>12,403.00</b>	<b>12,445.46</b>

**C.Linkd Business**

	Investments Assets	Percentage As Per Reg.	PH		Total Fund ( Refer Note 2)	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%		115,847.80	115,847.80	97.25%
(ii)	Other Investment	Not exceeding 25%		3,276.84	3,276.84	2.75%
	<b>TOTAL LINKED INSURANCE FUND</b>	<b>100%</b>		<b>119,124.64</b>	<b>119,124.64</b>	<b>100.00%</b>

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature:

A.K. SRIDHAR  
 CHIEF INVESTMENT OFFICER

Date: 27-Jan-2012

Note: 1 The total Investment asset as per Balance sheet comprises of Shareholders Fund and Linked Fund.

Note: (+) FRSM refers to 'Funds representing solvency margin'  
 Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)  
 Funds beyond solvency margin shall have a separate custody account.  
 Other Investments are as permitted under section 27A(2) and 27B(3) of act 1938