

Company Name & Code : IndiaFirst Life Insurance Company Limited- (Regn No -143)

Statement as on:31st March 2013

Form 1 - Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Scheme : LIFE - CONTROLLED FUND

Rs. in Lakhs

| No. | Category of Investment | CAT Code | Current Quarter | | | | Year To Date | | | | Previous Year | | | |
|-----|--|----------|------------------|----------------------|--------------|--------------|------------------|----------------------|--------------|--------------|------------------|----------------------|--------------|--------------|
| | | | Investment | Income on Investment | Gross Yield | Net Yield | Investment | Income on Investment | Gross Yield | Net Yield | Investment | Income on Investment | Gross Yield | Net Yield |
| | | | (Rs) | (Rs) | % | % | (Rs) | (Rs) | % | % | (Rs) | (Rs) | % | % |
| 1 | Central Government Bonds | CGSB | 13,377.80 | 229.07 | 3.47% | 3.47% | 13,377.80 | 557.67 | 7.75% | 7.07% | 2,962.95 | 283.26 | 6.89% | 6.89% |
| 2 | Special Deposits | CSPD | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 3 | Deposit under Sec 7 of Insurance Act, 1938 | CDSS | 1,045.86 | 19.70 | 3.77% | 3.77% | 1,045.86 | 91.21 | 9.08% | 9.08% | 78.69 | 7.73% | 7.73% | 7.73% |
| 4 | Treasury Bills | CTRB | 7,583.16 | 188.19 | 4.84% | 4.84% | 7,583.16 | 1,110.19 | 8.26% | 8.26% | 20,397.57 | 1,349.42 | 8.54% | 8.54% |
| 5 | Central Government Guaranteed Loans/ Special/ Non-SLR Bonds | CSSL | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 6 | State Government Guaranteed Loans | SGSL | 4,027.01 | 75.43 | 3.94% | 3.94% | 4,027.01 | 188.47 | 7.45% | 7.45% | 1,219.57 | 81.75 | 6.83% | 6.83% |
| 7 | Other Approved Securities (excluding Infrastructure Investments) | SGOA | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 8 | Commercial Papers - NHB/Institutions accredited by NHB | HTLN | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 9 | Housing - Securitized Assets (Approved Investment) | HMBS | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 10 | Bonds/Debentures issued by HUDCO | HTHD | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 11 | Bonds/Debentures issued by NHB/ Institutions accredited by NHB | HTDN | 3,115.27 | 69.54 | 4.45% | 4.45% | 3,115.27 | 315.78 | 9.74% | 9.74% | 3,686.60 | 319.05 | 11.70% | 11.70% |
| 12 | Infrastructure - PSU - Equity shares - Quoted | ITPE | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 13 | Infrastructure - Corporate Securities - Equity shares - Quoted | ITCE | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 14 | Infrastructure - PSU - Equity Shares - Unquoted | IEUQ | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 15 | Infrastructure - Equity and Equity Related Instruments (Promoter Group) | IEUQ | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 16 | Infrastructure - Securitized Assets (Approved) | IESA | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 17 | Infrastructure - PSU - Debentures/ Bonds | IPTD | 4,411.87 | 97.37 | 4.38% | 4.38% | 4,411.87 | 428.78 | 8.91% | 8.91% | 5,669.51 | 439.96 | 9.72% | 9.72% |
| 18 | Infrastructure - PSU - CPs | IPCP | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 19 | Infrastructure - Other Corporate Securities - Debentures/ Bonds | ICTD | 1,578.38 | 35.18 | 4.56% | 4.56% | 1,578.38 | 50.51 | 6.61% | 6.61% | 0.00 | 0.00 | 0.00% | 0.00% |
| 20 | Infrastructure - Other Corporate Securities - CPs | ICCP | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 21 | PSU - (Approved Investment)-Equity Shares quoted | EAEQ | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 22 | Corporate Securities (Approved Investment) - Equity Shares (ordinary)-Quoted | EACE | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 23 | Corporate Securities (Approved Investment) - Equity Unquoted | EENQ | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 24 | PSU - Equity Shares - Unquoted | EEUQ | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 25 | Equity Shares (incl. Equity related Instruments) - Promoter Group | BEPPG | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 26 | Corporate Securities - Bonds - Taxable | EPBT | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 27 | Corporate Securities (Approved Investment) - Pref Shares | EPNQ | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 28 | Corporate Securities (Approved Investment) - Debentures | ECOS | 500.01 | 12.53 | 5.06% | 5.06% | 500.01 | 48.08 | 11.08% | 11.08% | 415.15 | 39.66 | 5.07% | 5.07% |
| 29 | Corporate Securities - Debentures/ Bonds/ CPs/ Loans - Promoter Group | EDPG | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 30 | Deposits - Deposit with scheduled banks | ECDB | 3,033.00 | 83.25 | 5.44% | 5.44% | 3,033.00 | 435.08 | 11.29% | 11.29% | 5,189.13 | 209.20 | 4.67% | 4.67% |
| 31 | Deposits - CD with Scheduled Banks | EDCD | 0.00 | 18.35 | 96.18% | 96.18% | 0.00 | 155.51 | 15.22% | 15.22% | 2,198.38 | 178.63 | 9.09% | 9.09% |
| 32 | Deposits - Money at call and short notice with banks /Repo | ECMR | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 33 | CCIL (Approved Investment) - CBL | ECBO | 5,479.91 | 103.51 | 3.82% | 3.82% | 5,479.91 | 259.03 | 6.76% | 6.76% | 2,443.56 | 428.63 | 33.31% | 33.31% |
| 34 | Commercial Papers issued by all India Financial Institutions - rated very strong or more | ECPP | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 29.56 | 3.95% | 3.95% |
| 35 | Application Money | ECAM | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 36 | Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks | EUPD | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 37 | Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks | EPPD | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 38 | Mutual Funds - Gilt/ G Sec/ Liquid Schemes | EMGF | 1,029.86 | 21.88 | 4.22% | 4.22% | 1,029.86 | 99.52 | 8.21% | 8.21% | 1,494.89 | 21.13 | 2.07% | 2.07% |
| 39 | Mutual Funds - (under Insurer's Promoter Group) | EMPG | 10.49 | 0.29 | 5.71% | 5.71% | 10.49 | 0.51 | 9.96% | 9.96% | 0.18 | 0.01 | 0.00% | 0.00% |
| 40 | Mutual Funds - Other Investments | OMLF | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 41 | Other than Approved Investments -Bonds -PSU -Taxable | OBPT | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 42 | Other than Approved Investments - Equity Shares (incl. PSUs and Unlisted) | OESH | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 125.00 | 0.00 | 0.00% | 0.00% |
| 43 | Equity Shares (incl. Equity related Instruments) - Promoter Group | EPSP | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 44 | Other than Approved Investments - Debentures | OLDB | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 45 | Debentures/ Bonds/ CPs/ Loans etc. - Promoter Group | ODPG | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 46 | Commercial Papers | OACP | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 47 | Other than Approved Investments - Pref Shares | OFSH | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 48 | Other than Approved Investments -Venture fund | OVNF | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 49 | Other than Approved Investments -Short Term Loans (Unsecured Deposits) | OSLU | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 50 | Mutual Funds - Debt/ Income/ Serial Plans/ Liquid Schemes | OMGS | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 51 | Mutual Funds - (under Insurer's Promoter Group) | OMPG | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 52 | Derivative Instruments | OCDI | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 53 | Securitized Assets (underlying assets Housing Loan/ Infrastructure assets) | OPSA | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 54 | Equity Shares (PSU & Unlisted) | OEPU | 125.00 | 0.00 | 0.00% | 0.00% | 125.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| | TOTAL | | 45,317.61 | 957.29 | 4.22% | 4.22% | 45,317.61 | 3,744.30 | 8.47% | 8.47% | 46,855.38 | 3,465.00 | 8.99% | 8.99% |

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

Date : 15th April 2013

Note : Category of investment (COI) shall be as per Guidelines

1. To be calculated based on monthly or lesser frequency Weighted Average of Investments'

2. Yield netted for tax

3. Form-1 shall be prepared in respect of each fund.

Signature
Full Name and Designation
A.K. Sridhar
Chief Investment Officer

| No. | Category of Investment | CAT Code | Current Quarter | | | | Year To Date | | | | Previous Year | | | |
|--------------|--|----------|-------------------|----------------------|--------------|--------------|-------------------|----------------------|---------------|---------------|------------------|----------------------|--------------|--------------|
| | | | Investment | Income on Investment | Gross Yield | Net Yield | Investment | Income on Investment | Gross Yield | Net Yield | Investment | Income on Investment | Gross Yield | Net Yield |
| | | | (Rs) | (Rs) | (%) | (%) | (Rs) | (Rs) | (%) | (%) | (Rs) | (Rs) | (%) | (%) |
| 1 | Central Government Bonds | CGSB | 28,522.45 | 962.21 | 4.38% | 4.38% | 28,522.45 | 2,301.08 | 15.85% | 15.85% | 2,817.37 | 119.28 | 8.84% | 8.84% |
| 2 | Special Deposits | CSDD | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 3 | Deposit under Sec 7 of Insurance Act, 1938 | CDSS | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 4 | Treasury Bills | CTRB | 0.00 | 5.82 | 1.03% | 1.03% | 0.00 | 116.69 | 11.70% | 11.70% | 2,111.95 | 68.86 | 6.74% | 6.74% |
| 5 | Central Government Guaranteed Loans/ Special/ Non-SLR Bonds | CGSL | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 6 | State Government Guaranteed Loans | SGSL | 22,143.81 | 625.21 | 4.15% | 4.15% | 22,143.81 | 1,448.54 | 12.43% | 12.43% | 2,617.92 | 91.64 | 7.26% | 7.26% |
| 7 | Other Approved Securities (excluding Infrastructure Investments) | SGOA | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 8 | Commercial Papers - NHB/Institutions accredited by NHB | HTLN | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 9 | Housing - Securitised Assets (Approved Investment) | HMBS | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 10 | Bonds/Debentures issued by HUDCO | HTHD | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 11 | Bonds/Debentures issued by NHB/ Institutions accredited by NHB | HTDN | 9,068.59 | 209.50 | 2.91% | 2.91% | 9,068.59 | 667.82 | 12.97% | 12.97% | 1,899.57 | 66.33 | 7.24% | 7.24% |
| 12 | Infrastructure - PSU - Equity shares - Quoted | ITFE | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 1.27 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 13 | Infrastructure - Corporate Securities - Equity shares - Quoted | ITCE | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.06 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 14 | Infrastructure - PSU - Equity Shares - Unquoted | IEUO | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 15 | Infrastructure - Equity and Equity Related Instruments (Promoter Group) | IESA | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 16 | Infrastructure - Securitised Assets (Approved) | IPTD | 11,189.48 | 212.15 | 2.44% | 2.44% | 11,189.48 | 401.73 | 6.59% | 6.59% | 1,402.69 | 86.46 | 13.14% | 13.14% |
| 17 | Infrastructure - PSU - Debentures/ Bonds | IPTD | 11,189.48 | 212.15 | 2.44% | 2.44% | 11,189.48 | 401.73 | 6.59% | 6.59% | 1,402.69 | 86.46 | 13.14% | 13.14% |
| 18 | Infrastructure - PSU - CPs | IPCP | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 19 | Infrastructure - Other Corporate Securities - Debentures/ Bonds | ICTD | 4,739.54 | 113.21 | 4.89% | 4.89% | 4,739.54 | 301.59 | 13.59% | 13.59% | 0.00 | 0.00 | 0.00% | 0.00% |
| 20 | Infrastructure - Other Corporate Securities - CPs | ICCP | 385.31 | 9.88 | 4.86% | 4.86% | 385.31 | 33.13 | 18.30% | 18.30% | 0.00 | 0.00 | 0.00% | 0.00% |
| 21 | PSU - (Approved Investment)-Equity Shares quoted | EAEQ | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 29.86 | 0.00% | 0.00% | 0.00 | 0.00 | 90.46% | 90.46% |
| 22 | Corporate Securities (Approved Investment) - Equity Shares (ordinary)-Quoted | EACE | 0.00 | 1.32 | 0.15% | 0.15% | 0.00 | 91.98 | 0.00% | 0.00% | 0.00 | 6.06 | 606.34% | 606.34% |
| 23 | Corporate Securities (Approved Investment) - Equity Unquoted | EENU | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 24 | PSU - Equity Shares - Unquoted | EEUO | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 25 | Equity Shares (incl. Equity related Instruments) - Promoter Group | IEEG | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 1.94 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 26 | Corporate Securities - Bonds - Taxable | EPBT | 2,004.20 | 48.31 | 3.94% | 3.94% | 2,004.20 | 85.69 | 8.93% | 8.93% | 0.00 | 0.34 | 33.95% | 33.95% |
| 27 | Corporate Securities (Approved Investment) - Pref Shares | EPNQ | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 28 | Corporate Securities (Approved Investment) - Debentures | ECOS | 15,536.15 | 347.93 | 2.79% | 2.79% | 15,536.15 | 1,082.65 | 11.75% | 11.75% | 3,981.37 | 131.22 | 6.82% | 6.82% |
| 29 | Corporate Securities - Debentures/ Bonds/ CPs/ Loans - Promoter Group | EDPG | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 30 | Deposits - Deposit with scheduled banks | ECDB | 6,739.00 | 149.48 | 2.55% | 2.55% | 6,739.00 | 540.89 | 12.89% | 12.89% | 2,194.46 | 23.57 | 2.17% | 2.17% |
| 31 | Deposits - CDs with Scheduled Banks | ECDD | 0.00 | 27.43 | 4.61% | 4.61% | 0.00 | 130.11 | 24.65% | 24.65% | 1,188.02 | 19.43 | 3.33% | 3.33% |
| 32 | CCIL (Approved Investment) - CBO | ECBO | 22,281.37 | 81.87 | 0.71% | 0.71% | 22,281.37 | 443.71 | 3.95% | 3.95% | 611.74 | 67.13 | 24.65% | 24.65% |
| 33 | Commercial Papers issued by all India Financial Institutions rated very strong or more | ECCP | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 1.55 | 155.21% | 155.21% |
| 34 | Application Money | ECAM | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 35 | Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks | EUPD | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 36 | Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks | EPPD | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 37 | Mutual Funds - Gilf/ G Sec/ Liquid Schemes | EGMF | 67.70 | 7.65 | 0.56% | 0.56% | 67.70 | 169.46 | 0.00% | 0.00% | 101.08 | 18.82 | 45.76% | 45.76% |
| 38 | Mutual Funds - (under Insurer's Promoter Group) | EMPG | 0.31 | 1.68 | 0.00% | 0.00% | 0.31 | 11.37 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 39 | Other than Approved Investments - Bonds - PSU - Taxable | OBPT | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 40 | Other than Approved Investments - Equity Shares (incl. PSUs and Unlisted) | OESH | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 41 | Equity Shares (incl. Equity related Instruments) - Promoter Group | DEPG | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 42 | Other than Approved Investments - Debentures | OLDB | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 43 | Debentures/ Bonds/ CPs/ Loans etc. - Promoter Group | ODPG | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 44 | Commercial Papers | OACP | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 45 | Other than Approved Investments - Pref Shares | OPSH | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 46 | Other than Approved Investments - Venture fund | OVNF | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 47 | Other than Approved Investments - Short Term Loans (Unsecured Deposits) | OSLU | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 48 | Mutual Funds - Debt/ Income/ Social Plans/ Liquid Schemes | OMGS | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 49 | Mutual Funds - (under Insurer's Promoter Group) | OMPG | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 50 | Derivative Instruments | OCDD | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 51 | Securitised Assets (underlying assets Housing Loan/ Infrastructure assets) | OPSA | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 52 | Mutual Funds - Liquid Schemes/ Other Investments | OMLF | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 53 | Equity Shares (PSU & Unlisted) | OEPU | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| TOTAL | | | 122,687.91 | 2,803.14 | 3.11% | 3.11% | 122,687.91 | 7,859.58 | 11.75% | 11.75% | 18,923.17 | 701.59 | 7.70% | 7.70% |

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

Date : 15th April 2013

Note : Category of investment (COI) shall be as per Guidelines

- To be calculated based on monthly or lesser frequency Weighted Average of Investments
- Yield netted for tax
- Form-1 shall be prepared in respect of each fund.

Signature

Full Name and Designation

A.K. Sridhar

Chief Investment Officer

Company Name & Code : IndiaFirst Life Insurance Company Limited- (Regn No.143)
Statement as on:31st March 2013
Form 1 - Statement of Investment and Income on Investment
Periodicity of Submission: Quarterly
Scheme : ULIP - ULIP

Rs. in Lakhs

| No. | Category of Investment | CAT Code | Current Quarter | | | | Year To Date | | | | Previous Year | | | |
|-----|--|----------|--------------------|------------------------------|-----------------|---------------|--------------------|------------------------------|-----------------|---------------|--------------------|------------------------------|-----------------|---------------|
| | | | Investment (Rs) | Income on Investment (Rs) | Gross Yield (%) | Net Yield (%) | Investment (Rs) | Income on Investment (Rs) | Gross Yield (%) | Net Yield (%) | Investment (Rs) | Income on Investment (Rs) | Gross Yield (%) | Net Yield (%) |
| 1 | Central Government Bonds | CGSB | 25,084.90 | 286.02 | 2.30% | 2.30% | 25,084.90 | 742.94 | 6.09% | 6.09% | 2,104.15 | 79.62 | 6.32% | 6.32% |
| 2 | Special Deposits | CSDD | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 3 | Deposit under Sec 7 of Insurance Act, 1938 | CDSS | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 4 | Treasury Bills | CTRB | 466.72 | 8.85 | 0.00% | 0.00% | 466.72 | 11.89 | 0.00% | 0.00% | 85.32 | 5.11 | 12.01% | 12.01% |
| 5 | Central Government Guaranteed Loans/ Special/ Non-SLR Bonds | CGSL | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 6 | State Government Guaranteed Loans | SGSL | 1,986.31 | 48.57 | 0.00% | 0.00% | 1,986.31 | 58.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 7 | Other Approved Securities (excluding Infrastructure Investments) | SGOA | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 8 | Commercial Papers - NHB/Institutions accredited by NHB | HTLN | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 9 | Housing - Securitised Assets (Approved Investment) | HMSB | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 10 | Bonds/Debentures issued by HUDCO | HTHD | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 11 | Bonds/Debentures issued by NHB/ Institutions accredited by NHB | HTDN | 9,518.86 | 234.44 | 4.94% | 4.94% | 9,518.86 | 943.36 | 21.50% | 21.50% | 7,065.39 | 459.85 | 9.62% | 9.62% |
| 12 | Infrastructure - PSU - Equity shares - Quoted | ITFE | 1,396.37 | (100.23) | -13.39% | -13.39% | 1,396.37 | 78.57 | 11.92% | 11.92% | 0.00 | 0.00 | 0.00% | 0.00% |
| 13 | Infrastructure - Corporate Securities - Equity shares - Quoted | ITCE | 1,289.08 | (353.47) | -43.04% | -43.04% | 1,289.08 | (444.15) | -51.25% | -51.25% | 0.00 | 0.00 | 0.00% | 0.00% |
| 14 | Infrastructure - PSU - Equity Shares - Unquoted | IENO | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 15 | Infrastructure - Equity and Equity Related Instruments (Promoter Group) | IEUC | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 16 | Infrastructure - Securitised Assets (Approved) | IESA | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 17 | Infrastructure - PSU - Debentures/ Bonds | IPTD | 8,757.41 | 189.61 | 4.31% | 4.31% | 8,757.41 | 802.19 | 19.61% | 19.61% | 6,526.90 | 754.88 | 17.25% | 17.25% |
| 18 | Infrastructure - PSU - CPs | IPCP | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 19 | Infrastructure - Other Corporate Securities- Debentures/ Bonds | ICTD | 2,565.89 | 56.14 | 4.47% | 4.47% | 2,565.89 | 193.32 | 16.30% | 16.30% | 0.00 | 0.00 | 0.00% | 0.00% |
| 20 | Infrastructure - Other Corporate Securities - CPs | ICCP | 592.97 | 14.07 | 4.36% | 4.36% | 592.97 | 49.70 | 18.30% | 18.30% | 0.00 | 0.00 | 0.00% | 0.00% |
| 21 | PSU - (Approved Investments)-Equity Shares quoted | EAEO | 16,875.12 | (1,518.71) | -16.63% | -16.63% | 16,875.12 | (1,218.90) | -13.57% | -13.57% | 17,039.46 | (1,539.56) | -11.72% | -11.72% |
| 22 | Corporate Securities (Approved Investment) - Equity Shares (ordinary)-Quoted | EACE | 94,611.95 | (2,793.94) | -5.65% | -5.65% | 94,611.95 | 10,275.91 | 23.97% | 23.97% | 70,864.49 | (1,677.40) | -3.02% | -3.02% |
| 23 | Corporate Securities (Approved Investment) - Equity Unquoted | EENO | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 24 | PSU - Equity Shares - Unquoted | EEUQ | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 25 | Equity Shares (incl. Equity related Instruments) - Promoter Group | EEPG | 807.75 | (227.59) | -43.98% | -43.98% | 807.75 | (3.72) | -0.92% | -0.92% | 0.00 | 0.00 | 0.00% | 0.00% |
| 26 | Corporate Securities - Bonds - Taxable | EPBT | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 30.73 | 0.00% | 0.00% | 98.72 | 147.57 | 5.53% | 5.53% |
| 27 | Corporate Securities (Approved Investment) - Pref Shares | EPNQ | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 28 | Corporate Securities (Approved Investment) - Debentures | ECOS | 17,218.81 | 412.61 | 4.80% | 4.80% | 17,218.81 | 1,867.60 | 23.73% | 23.73% | 14,384.37 | 1,029.28 | 10.47% | 10.47% |
| 29 | Corporate Securities - Debentures/ Bonds/ CPs/ Loans - Promoter Group | EDPG | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 30 | Deposits - Deposit with scheduled banks | ECDB | 9,770.00 | 313.83 | 6.42% | 6.42% | 9,770.00 | 1,281.37 | 29.09% | 29.09% | 15,455.00 | 869.57 | 9.56% | 9.56% |
| 31 | Deposits - CDs with Scheduled Banks | EDCD | 499.87 | 88.52 | 33.51% | 33.51% | 499.87 | 437.69 | 488.64% | 488.64% | 4,936.96 | 385.56 | 12.03% | 12.03% |
| 32 | CCIL (Approved Investment) - CBO | ECBO | 11,952.77 | 214.38 | 3.60% | 3.60% | 11,952.77 | 722.03 | 12.66% | 12.66% | 7,318.27 | 435.86 | 6.38% | 6.38% |
| 33 | Commercial Papers issued by all India Financial Institutions rated very strong or more | ECCP | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 56.07 | 12.95% | 12.95% |
| 34 | Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks | EUPD | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 35 | Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks | EPPD | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 36 | Mutual Funds - Gilt / G sec / Liquid Schemes | EGMF | 6,444.71 | 122.37 | 3.86% | 2.82% | 6,444.71 | 356.42 | 3.49% | 3.49% | 141.36 | 284.69 | 0.00% | 0.00% |
| 37 | Mutual Funds - (under Insurer's Promoter Group) | EMPG | 1,682.78 | 30.33 | 3.67% | 3.67% | 1,682.78 | 49.47 | 6.06% | 6.06% | 0.00 | 0.00 | 0.00% | 0.00% |
| 38 | Net Current Assets (Only in respect of ULIP Business) | ENCA | 444.54 | 0.00 | 0.00% | 0.00% | 444.54 | 0.00 | 0.00% | 0.00% | 1,874.39 | 0.00 | 0.00% | 0.00% |
| 39 | Other than Approved Investments - Bonds - PSU - Taxable | OBPT | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 40 | Other than Approved Investments - Equity Shares (incl PSUs and Unlisted) | OESH | 4,888.46 | (569.50) | -22.42% | -22.42% | 4,888.46 | (209.34) | -8.87% | -8.87% | 4,720.01 | (17.47) | -0.63% | -0.63% |
| 41 | Equity Shares (incl. Equity related Instruments) - Promoter Group | DEPG | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 42 | Other than Approved Investments - Debentures | OLDB | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 43 | Mutual Funds - Other Investments-OMLF | OMLF | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 44 | Debentures/ Bonds/ CPs/ Loans etc. - Promoter Group | ODPG | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 45 | Commercial Papers | OACP | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 46 | Other than Approved Investments -Pref Shares | OPSH | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 47 | Other than Approved Investments -Venture Fund | OVNF | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 48 | Other than Approved Investments -Short Term Loans (Unsecured Deposits) | OSLU | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 49 | Mutual Funds - Debt/ Income/ Serial Plans/ Liquid Schemes | OMGS | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 50 | Mutual Funds - (under Insurer's Promoter Group) | OMPG | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 51 | Derivative Instruments | OCDD | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 52 | Securitised Assets (underlying assets Housing Loan/ Infrastructure assets) | OPSA | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| 53 | Equity Shares (PSU & Unlisted) | OEPQ | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% | 0.00 | 0.00 | 0.00% | 0.00% |
| | TOTAL | | 216,855.26 | (3,543.69) | -3.18% | -3.18% | 216,855.26 | 16,025.08 | 15.77% | 15.77% | 153,493.80 | 1,273.63 | 1.11% | 1.11% |

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief

Date : 15th April 2013

Note : Category of investment (COI) shall be as per Guidelines

- To be calculated based on monthly or lesser frequency Weighted Average of Investments'
- Yield netted for tax
- Form-1 shall be prepared in respect of each fund.

Signature
Full Name and Designation

A.K. Sridhar
Chief Investment Officer