

To be filled by the Office

Agent's/ Broker's Code		Application Received on	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
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Instructions for filling the Proposal Form-

1. All questions in the form have to be answered. 2. Use BLOCK letters and tick boxes where appropriate.

1. Details of Proposed Master Policyholder

1.1 Name of the Employer/ Proposed Master Policyholder

1.2 Registered/ Head Office Address and Pin Code

1.3 Mailing Address

1.4 Telephone No.*

1.5 E-mail

1.6 GST No.* 1.7 PAN*

1.8 Authorized Signatory's Details

Name :	Name :
Designation :	Designation :
_____ Authorized Signatory's Signatures	_____ Authorized Signatory's Signatures

1.9 Number of Signatories required to give instructions on behalf of the Proposed Master Policyholder

2. Plan Details

Quotation Number/ Version Proposed Date of Commencement
(To be filled by Office)

2.1 Plan Name _____

2.2 Annuity Options (please tick annuity of your choice)

Annuity Option
<input type="checkbox"/> Life Annuity
<input type="checkbox"/> Life Annuity with return of 100% of purchase price
<input type="checkbox"/> Joint Life Last Survivor Annuity for Life

Purchase Price / Annuity Amount (Please tick any one option)

Purchase Price or Annuity Amount

Annuity Value: 1/3 rd as cash lumpsum and rest as Annuity 100% of Vesting Amount as Annuity

Annuity Frequency: Yearly Half Yearly Quarterly Monthly

Declaration of the Proposed Master Policyholder

We agree: 1. That the group declaration form, the member proposal form and the alive statement confirming that the person to be insured under this plan are alive as on date of statement will form the basis of issuance of the insurance policy. 2. To provide all the necessary information as may be reasonably required to determine the extent of cover and the premiums payable under this plan. 3. To furnish any information, data, member details/form in respect of each individual member to be covered under the proposed coverage to IndiaFirst Life Insurance Co. Ltd. as required by them from time to time to effect or keep in force the applied coverage. 4. This Application together with particulars, data, member details/form, individual declarations of members will form the basis of this Group Policy Contract that may arise. 5. That the Insurer may consider the Policy as null and void in cases of fraud, misrepresentation and material non-disclosure as per provisions of Section 45 of the Insurance Act, 1938 as amended from time to time. 6. That any changes to the proposed Policy by way of endorsement will be binding on us and all the members and their beneficiaries. 7. That the premiums have not been and will not be generated from proceeds of crime related to any of the offences listed in the Prevention of Money Laundering Act 2002 and any other applicable statutory provisions as may be in force from time to time. 8. That completion of this application in no way implies that a policy for insurance will be issued by IndiaFirst Life Insurance Co. Ltd. 9. That the content of this application for insurance has been fully explained to us and we have fully understood the significance of proposed contract of insurance.

Material Facts:

Failure to disclose a material fact, likely to influence the company's acceptance or assessment of this proposal shall give us the right to cancel the insurance contract as per Section 45 of the Insurance Act, 1938 as amended from time to time. If you are in any doubt about facts that might be considered material you should disclose them.

Are there any other material facts you should disclose **Yes** **No** (If yes, please provide details on a separate piece of paper)

Proposed Master Policyholder's Signature*: _____

Place: _____ Date: _____

Section 41 of Insurance Act, 1938 as amended from time to time: No person shall allow or offer to allow, either directly or indirectly, as an inducement to any person to take or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectuses or tables of the insurer. Any person making default in complying with the provisions of this section shall be liable for penalty which may extend to 10 lakh rupees.

Extract of Section 45 of the Insurance Act, 1938 as amended from time to time: No policy of life insurance shall be called into question on any ground whatsoever after the expiry of three years from the date of policy. A policy of life insurance may be called into question at anytime within three years from the date of policy, on the ground of fraud or on the ground that any statement of or suppression of a fact material to the expectancy of the life of the insured was incorrectly made in the proposal or other document on the basis of which the policy was issued or revived or rider issued. The insurer shall have to communicate in writing to the insured or legal representatives or nominees or assignees of the insured, the grounds and materials on which such decision is based. No insurer shall repudiate a life insurance policy on the ground of fraud if the insured can prove that the misstatement or suppression of material fact was true to the best of his knowledge and belief or that there was no deliberate intention to suppress the fact or that such misstatement or suppression are within the knowledge of the insurer. In case of fraud, the onus of disproving lies upon the beneficiaries, in case the policyholder is not alive. In case of repudiation of the policy on the ground of misstatement or suppression of a material fact and not on the grounds of fraud, the premiums collected on the policy till the date of repudiation shall be paid. Nothing in this section shall prevent the insurer from calling for proof of age at any time if he is entitled to do so, and no policy shall be deemed to be called in question merely because the terms of the policy are adjusted on subsequent proof that the age of the life insured was incorrectly stated in the proposal. For complete details of the section and the definition of 'date of policy', please refer Section 45 of the Insurance Act, 1938, as amended from time to time.

*Mandatory field

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