

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A  
 Company Name & Code: IndiaFirst Life Insurance Co. Ltd. Regn No. 143 dated 05th Nov 2009  
 Statement as on: 31st December 2013  
 Statement of Investment Assets (Life Insurers)  
 (Business within India)  
 Periodicity of Submission: Quarterly

PART - A

(Amount in Lakhs)

Section I

Total Application as per Balance Sheet (A)			5,78,033.41	Reconciliation of Investment Assets			5,46,197.31
<b>Add (B)</b>				<b>Total Investment Assets (as per Balance Sheet)</b>			
Provisions	Sch-14	84.26		<b>Balance Sheet Value of:</b>			
Current Liabilities	Sch-13	9,228.30		A. Life Fund		47,091.46	
		<b>9,312.56</b>		B. Pension & Gen Annuity Fund		2,50,103.07	
<b>Less (C)</b>				C. Unit Linked Funds		2,49,002.77	
Debit Balance in P&L A/c		25,123.30				<b>5,46,197.31</b>	
Deferred tax asset							
Loans	Sch-09	423.02					
Adv & Other Assets	Sch-12	12,502.06					
Cash & Bank Balance	Sch-11	1,627.11					
Fixed Assets	Sch-10	1,473.16					
Misc Exp. Not Written Off	Sch-15						
		<b>41,148.66</b>					
<b>Funds available for Investments</b>			<b>5,46,197.31</b>				

Section II

NON - LINKED BUSINESS

A. LIFE FUND	% as per Reg	SH		PH			Book Value (SH+PH) (f) = [a+b+c+d+e]	Actual % (g) = f/Total life fund	FVC Amount (h)	Total Fund (i)=(f+h)	Market Value (j)		
		Balance (a)	FRSM* (b)	UL-Non Unit Res (c)		PAR (d)						NON PAR (e)	
		1	Central Government Securities	Not Less than 25%	0.00	18,486.43						704.13	3,572.26
2	Central Govt Sec,State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	0.00	22,298.36		825.60	3,674.66	1,939.01	28,737.62	61.03	0.00	28,737.62	28,258.61
3	Investment subject to Exposure Norms		0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	a. Housing & Infrastructure		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	1. Approved Investments	Not Less than 15%	0.00	7,140.36	125.19	372.69	533.50	8,171.73	17.35	0.00	8,171.73	8,104.55	
	2. Other Investments		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	b. i) Approved Investments		0.00	7,777.51	342.80	1,342.00	594.80	10,057.11	21.36	0.00	10,057.11	10,061.48	
	ii) "Other Investments" not to exceed 15%	Not exceeding 35%	0.00	125.00	0.00	0.00	0.00	125.00	0.27	0.00	125.00	125.00	
<b>TOTAL LIFE FUND</b>		<b>100%</b>	<b>0.00</b>	<b>37,341.23</b>	<b>1,293.59</b>	<b>5,389.35</b>	<b>3,067.31</b>	<b>47,091.46</b>	<b>100.00</b>	<b>0.00</b>	<b>47,091.46</b>	<b>46,549.64</b>	

B. PENSION AND GENERAL ANNUITY FUND	% as per Reg	PH		Book Value (c) = (a+b)	Actual % (d) = c/ total pension, general annuity fund	FVC Amount (e)	Total Fund (f)=(c+e)	Market Value (g)	
		PAR	NON PAR						
		(a)	(b)						
1	Central Government Securities	Not Less than 20%	20,253.23	49,568.46	69,821.68	27.92	-	69,821.68	66,210.81
2	Central Govt Sec,State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	34,495.36	80,239.76	1,14,735.11	45.88	-	1,14,735.11	1,09,269.27
3	Balance in Approved Investment	Not Exceeding 60%	33,582.04	1,01,785.92	1,35,367.96	54.12	-	1,35,367.96	1,32,729.32
<b>TOTAL PENSION, GENERAL ANNUITY FUND</b>		<b>100%</b>	<b>68,077.40</b>	<b>1,82,025.67</b>	<b>2,50,103.07</b>	<b>100.00</b>	<b>-</b>	<b>2,50,103.07</b>	<b>2,41,998.58</b>

LINKED BUSINESS

C. LINKED FUNDS	% as per Reg	PH		Total Fund (c) = (a+b)	Actual % (d) = c/ total linked insurance fund	
		PAR	NON PAR			
		(a)	(b)			
1	Approved Investments	Not Less than 75%	0.00	2,42,524.21	2,42,524.21	97.40
2	Other Investments	Not More than 25%	0.00	6,478.56	6,478.56	2.60
<b>TOTAL LINKED INSURANCE FUND</b>		<b>100%</b>	<b>0.00</b>	<b>2,49,002.77</b>	<b>2,49,002.77</b>	<b>100.00</b>

CERTIFICATION

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 13 January 2014

Signature: \_\_\_\_\_

Full name: KARNI ARNA

Chief Financial Officer

Note: (\*) FRSM refers to 'Funds representing Solvency Margin'

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments are as permitted under Section 27A(2) of Insurance Act, 1938

Pattern of Investment is applicable to both Shareholders and Policyholders funds.

Exposure Norms, other than Promoter Group Norms shall not apply to Funds held beyond Solvency Margin, held in a separate Custody Account