

**Form L-08-SHARE CAPITAL**

<b>Particulars</b>	<b>As at 31 March 2011</b>	<b>As at 31 March 2010</b>
Authorised Capital 325,000,000 Equity Shares of Rs. 10 each (Previous Period : 200,000,000 Equity Shares of Rs. 10 each)	3,250,000.00	2,000,000.00
Issued Capital 325,000,000 Equity Shares of Rs. 10 each (Previous Period : 200,000,000 Equity Shares of Rs. 10 each)	3,250,000.00	2,000,000.00
Subscribed Capital 325,000,000 Equity Shares of Rs. 10 each (Previous Period : 200,000,000 Equity Shares of Rs. 10 each)	3,250,000.00	2,000,000.00
Called-up Capital 325,000,000 Equity Shares of Rs. 10 each (Previous Period : 200,000,000 Equity Shares of Rs. 10 each)	3,250,000.00	2,000,000.00
Less : Calls unpaid	-	-
Add : Shares forfeited (amount originally paid up)	-	-
Less : Par value of equity shares bought back	-	-
Less : Preliminary expenses	-	-
Less : Expenses including commission or brokerage on underwriting or subscription of shares	-	-
<b>Total</b>	<b>3,250,000.00</b>	<b>2,000,000.00</b>

**Form L-10- RESERVES AND SURPLUS**

<b>Particulars</b>	<b>As at 31 March 2011</b>	<b>As at 31 March 2010</b>
1. Capital Reserve	-	-
2. Capital Redemption Reserve	-	-
3. Share Premium	1,300,000.00	1,300,000.00
4. Revaluation Reserve	-	-
5. General Reserve	-	-
6. Catastrophe Reserve	-	-
7. Other Reserves	-	-
8. Balance of profit in Profit and Loss Account	-	-
<b>Total</b>	<b>1,300,000.00</b>	<b>1,300,000.00</b>

**Form L-11 BORROWINGS**

<b>Particulars</b>	<b>As at 31 March 2011</b>	<b>As at 31 March 2010</b>
1. Debentures/ Bonds	-	-
2. Banks	-	-
3. Financial Institutions	-	-
4. Others	-	-
<b>Total</b>	-	-

**Form L-12 - INVESTMENTS SHAREHOLDERS**

<b>Particulars</b>	<b>As at 31 March 2011</b>	<b>As at 31 March 2010</b>
<b><u>LONG TERM INVESTMENTS</u></b>		
1. Government securities and Government guaranteed bonds including Treasury Bills	603,424.30	674,440.80
2. Other approved securities	109,788.34	-
3. Other investments		
(a) Shares	-	-
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual Funds	-	-
(c) Derivative instruments	-	-
(d) Debentures/Bonds	709,816.08	236,017.23
(e) Other securities-Fixed Deposits / Application Money - Debt	-	-
(f) Subsidiaries	-	-
4. Investment properties - Real Estate	-	-
5. Investments in Infrastructure and Social sector	-	-
6. Other than Approved Investments	-	-
	<b>1,423,028.72</b>	<b>910,458.03</b>
<b><u>SHORT TERM INVESTMENTS</u></b>		
1. Government securities and Government guaranteed bonds including Treasury Bills	1,033,864.71	825,776.08
2. Other approved securities	-	-
3. Other investments		
(a) Shares	-	-
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual Funds	98,812.55	436,498.36
(c) Derivative instruments	-	-
(d) Debentures/Bonds	21,338.40	151,486.90
(e) Other securities - Fixed Deposit/CD /CBLO		
Fixed Deposit	159,797.88	789,475.75
Certificate of Deposit	176,811.50	39,431.37
Commercial Paper	123,009.43	-
CBLO	49,336.77	133,451.56
(f) Subsidiaries	-	-
4. Investment properties - Real Estate	-	-
5. Investments in Infrastructure and Social sector	-	-
6. Other than Approved Investments	-	-
	<b>1,662,971.25</b>	<b>2,376,120.01</b>
<b>TOTAL</b>	<b>3,085,999.97</b>	<b>3,286,578.04</b>
<b>Notes</b>		
Total market value of above instruments	<b>3,993,302.58</b>	<b>3,280,760.04</b>
Investment in Bank of Baroda (JV Partner) included at cost is Rs 25,113 (Previous Period - Rs, 416,467)		
Investment in Andhra Bank (JV Partner) included at cost is Rs 68,684 (Previous Period - Rs 343,838)		

Form L-13 - INVESTMENTS POLICYHOLDERS

Particulars	As at 31 March 2011	As at 31 March 2010
<b>LONG TERM INVESTMENTS</b>		
1. Government securities and Government guaranteed bonds including Treasury Bills	40,445.31	-
2. Other Approved Securities	23,851.80	-
3. Other investments		
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual Funds	-	-
(c) Derivative instruments	-	-
(d) Debentures/Bonds	18,250.73	-
(e) Other Securities	4,000.00	-
(f) Subsidiaries	-	-
(g) Investment Properties - Real Estate	-	-
4. Investments in Infrastructure and Social sector	-	-
5. Other than Approved Investments	-	-
	<b>86,547.84</b>	<b>-</b>
<b>SHORT TERM INVESTMENTS</b>		
1. Government securities and Government guaranteed bonds including Treasury Bills	225,004.28	12,519.03
2. Other approved securities	13.01	-
3. Other investments		
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual Funds	20.18	-
(c) Derivative instruments	-	-
(d) Debentures/Bonds	90,638.41	-
(e) Other Securities	62,197.01	-
(f) Subsidiaries	-	-
(g) Investment Properties - Real Estate	-	-
4. Investments in Infrastructure and Social sector	-	-
5. Other than Approved Investments	-	-
	<b>377,872.90</b>	<b>12,519.03</b>
	<b>464,420.74</b>	<b>12,519.03</b>
<b>TOTAL</b>		
<b>Notes</b>		
Total market value of above instruments	460,686.00	12,519.03
Investment in Bank of Baroda (JV Partner) included at cost is Rs 6,000 (Previous Period - Rs Nil)		
Investment in Andhra Bank (JV Partner) included at cost is Rs 4,000 (Previous Period - Nil)		

Form L-14 - ASSETS HELD TO COVER LINKED LIABILITIES

Particulars	As at 31 March 2011	As at 31 March 2010
<b><u>LONG TERM INVESTMENTS</u></b>		
1. Government securities and Government guaranteed bonds including Treasury Bills	49,579.15	-
2. Other approved securities	-	-
3. Other investments	-	-
(a) Shares	-	-
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual Funds	-	-
(c) Derivative instruments	-	-
(d) Debentures/Bonds	931,354.87	285,360.79
(e) Other Securities	16,000.00	-
(f) Subsidiaries	-	-
(g) Investment Properties - Real Estate	-	-
4. Investments in Infrastructure and Social sector	-	-
5. Other than Approved Investments	-	-
	<b>996,934.02</b>	<b>285,360.79</b>
<b><u>SHORT TERM INVESTMENTS</u></b>		
1. Government securities and Government guaranteed bonds including Treasury Bills	491.97	50,530.19
2. Other approved securities	-	-
3. Other investments	-	-
(a) Shares	-	-
(aa) Equity	4,713,612.14	1,075,588.06
(bb) Preference	-	-
(b) Mutual Funds	944.59	427.24
(c) Derivative instruments	-	-
(d) Debentures/Bonds	742,506.77	-
(e) Other securities -	-	-
Fixed Deposits	342,240.44	42,919.90
Collateralized Borrowing and Lending Obligations	677,478.76	135,878.94
Certificate of Deposits	186,155.30	9,854.88
Commercial Paper	91,944.49	-
(f) Subsidiaries	-	-
(g) Investment Properties - Real Estate	-	-
4. Investments in Infrastructure and Social sector	-	-
5. Other than Approved Investments	-	-
<b><u>OTHER ASSETS</u></b>		
1. Bank Balances	2,146.70	146,122.98
2. Income Accrued on Investments	75,793.06	-
3. Fund Charges	(7,999.31)	-
4. Other Current Assets	1,494,691.74	(11,795.22)
Less : Units held against unallocated premium	259,205.18	-
	<b>8,060,801.47</b>	<b>1,449,526.96</b>
<b>TOTAL</b>	<b>9,057,735.49</b>	<b>1,734,887.75</b>
<b>Note</b>		
Investment in Bank of Baroda (JV Partner) included at cost is Rs 104,397 (Previous Period - Rs 23,406)		
Investment in Andhra Bank (JV Partner) included at cost is Rs 108,342 (Previous Period - Rs 38,911)		

Form L-15 -LOANS

Particulars	As at 31 March 2011	As at 31 March 2010
<b>1. Security Wise Classification</b>		
<i>Secured</i>		
(a) On mortgage of property		
(aa) In India	-	-
(bb) Outside India	-	-
(b) On Shares, Bonds, Govt. Securities, etc.	-	-
(c) Loans against policies	-	-
(d) Others	-	-
<i>Unsecured</i>	-	-
<b>TOTAL</b>	-	-
<b>2. Borrower Wise Classification</b>		
(a) Central and State Governments	-	-
(b) Banks and Financial Institutions	-	-
(c) Subsidiaries	-	-
(d) Companies	-	-
(e) Loans against policies	-	-
(f) Others	-	-
<b>TOTAL</b>	-	-
<b>3. Performance Wise Classification</b>		
(a) Loans classified as standard		
(aa) In India	-	-
(bb) Outside India	-	-
(b) Non-standard loans less provisions		
(aa) In India	-	-
(bb) Outside India	-	-
<b>TOTAL</b>	-	-
<b>4. Maturity Wise Classification</b>		
(a) Short Term	-	-
(b) Long Term	-	-
<b>Total</b>	-	-

**Form L-17 -CASH AND BANK BALANCE**

<b>Particulars</b>	<b>As at 31 March 2011</b>	<b>As at 31 March 2010</b>
1. Cash (including cheques on hand, drafts and stamps)	5,402.41	52.03
2. Bank Balances		
(a) Deposit Accounts		
(aa) Short-term (due within 12 months of the date of Balance Sheet)	100.00	100.00
(bb) Others	-	-
(b) Current Accounts	2,307,925.94	153,203.26
(c) Others		
3. Money at Call and Short Notice		
(a) With Banks	-	-
(b) With other Institutions	-	-
4. Others	-	-
<b>Total</b>	<b>2,313,428.36</b>	<b>153,355.28</b>
Balances with non-scheduled banks included in 2 and 3 above	-	-
<b>Cash and Bank Balances</b>		
In India	2,313,428.36	153,355.28
Outside India	-	-
<b>Total</b>	<b>2,313,428.36</b>	<b>153,355.28</b>



Form L-18-ADVANCE AND OTHER ASSETS

Particulars	As at 31 March 2011	As at 31 March 2010
<b>Advances</b>		
1. Reserve deposits with ceding companies	-	-
2. Application money for investments	-	-
3. Prepayments	16,507.28	7,785.06
4. Advances to Directors/Officers	-	-
5. Advance tax paid and taxes deducted at source (net of provision for taxation)	55.28	41.88
6. Others		
(a) Advance to employees	-	-
(b) Advance for expenses	579.56	1,934.73
<b>TOTAL (A)</b>	<b>17,142.12</b>	<b>9,761.67</b>
<b>Other Assets</b>		
1. Income accrued on investments	60,608.66	34,702.40
2. Outstanding premium	-	-
3. Agents' balances	-	-
4. Foreign agencies balances	-	-
5. Due from other entities carrying on insurance business (including reinsurers)	-	-
6. Due from subsidiaries/holding company	-	-
7. Deposit with RBI [Pursuant to section 7 of Insurance Act, 1938]	-	-
8. Others		
Deposits for offices and staff residences etc.	21,234.43	11,357.25
Sundry Debtors - Other receivable	7,999.31	2,231.20
Service Tax Unutilised Credits	20,920.38	8,480.24
9. Units held against unallocated premium	259,205.18	-
<b>TOTAL (B)</b>	<b>369,967.96</b>	<b>56,771.09</b>
<b>TOTAL (A+B)</b>	<b>387,110.08</b>	<b>66,532.76</b>

**Form L-19-CURRENT LIABILITIES**

<b>Particulars</b>	<b>As at 31 March 2011</b>	<b>As at 31 March 2010</b>
1. Agents' balances	25,664.46	29,584.74
2. Balances due to other insurance companies	4,674.57	40.12
3. Deposits held on re-insurance ceded	-	-
4. Premium received in advance	-	-
5. Unallocated premium	998,779.69	439,339.91
6. Sundry creditors*	254,168.04	372,901.12
7. Due to subsidiaries/ holding company	-	-
8. Claims outstanding	200.00	1,000.65
9. Annuities due	-	-
10. Due to Officers/Directors	-	-
11. Book Overdraft	1,502,041.10	145,839.41
12. Statutory Liabilities	23,376.54	21,687.11
13. Unclaimed Refunds - Policyholders	34,712.50	-
<b>TOTAL</b>	<b>2,843,616.89</b>	<b>1,010,393.07</b>

There are no Micro, Small and Medium enterprises to whom the Company owes dues which are outstanding for more than 45 days as at 31 March 2010. This information as required to be disclosed under Micro, Small and Medium Enterprises Act, 2006 has been determined to the extent such parties have been identified on the basis of the information available with the Company.

**Form L-20 -PROVISIONS**

<b>Particulars</b>	<b>As at 31 March 2011</b>	<b>As at 31 March 2010</b>
For taxation (less payments and taxes deducted at source)	-	-
For proposed dividends	-	-
For dividend distribution tax	-	-
Provision for Gratuity	-	973.39
Provision for Leave encashment	954.49	1,881.32
Other provisions	-	-
<b>TOTAL</b>	<b>954.49</b>	<b>2,854.71</b>

**Form L21 -MISC EXPENDITURE**

*(to the extent not written off or adjusted)*

<b>Particulars</b>	<b>As at 31 March 2011</b>	<b>As at 31 March 2010</b>
Discount Allowed in issue of shares/ debentures	-	-
Others (to be specified)	-	-
<b>TOTAL</b>	<b>-</b>	<b>-</b>