

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A

COMPANY NAME & CODE : INDIAFIRST LIFE INSURANCE COMPANY Regn Code : 143 dated 5th November 2009

PART - A

Statement as on:

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission: Quarterly

Rs. Lakhs

Total Application as per Balance Sheet (A)		50,518.02	Reconciliation of Investment Assets	
Add (B)			Total Investment Assets (as per Balance Sheet)	50,339.85
Provisions	Sch-14	28.55	Balance Sheet Value of:	
Current Liabilities	Sch-13	10,103.93	A. Life Fund	32,990.97
		10,132.48	B. Pension & Gen Annuity Fund	
Less (C)			C. Unit Linked Funds	17,348.88
Debit Balance in P&L A/c		5,203.87		50,339.85
Loans	Sch-09	0.00		
Adv & Other Assets	Sch-12	665.68		
Cash & Bank Balance	Sch-11	1,533.20		
Fixed Assets	Sch-10	2,907.89		
Misc Exp. Not Written Off	Sch-15	0.00		
Funds available for Investments		50,339.85		

NON - LINKED BUSINESS

A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value
			Balance	FRSM +	UL-Non Unit Res	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	G. Sec	Not Less than 25%		6,701.55				6,701.55	20.37%		6,701.55	6,710.10
2	G.Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	7,861.14	7,098.18	125.19			15,084.50	45.85%		15,084.50	15,093.05
3	Investment subject to Exposure Norms							-				
	a. Housing & Infrastructure	Not Less than 15%	1,512.22	2,356.45				3,868.67	11.76%		3,868.67	3,858.63
	b. i) Approved Investments	Not exceeding 35%	9,526.62	614.75				10,141.37	30.83%	11.35	10,152.71	10,152.71
	ii) "Other Investments" not to exceed 15%		3,757.60	45.60				3,803.19	11.56%	32.69	3,835.88	3,835.88
TOTAL LIFE FUND			100%	22,657.57	10,114.98	125.19	-	32,897.74	100%	44.03	32,941.77	32,940.28

B. PENSION AND GENERAL ANNUITY FUND		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	G. Sec	Not Less than 20%							
2	G.Sec or Other Approved Securities (incl (i) above)	Not Less than 40%							
3	Balance in Approved investment	Not Exceeding 60%							
TOTAL PENSION, GENERAL ANNUITY FUND			100%						

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
1	Approved Investment	Not Less than 75%		15,990.23	15,990.23	92.17%
2	Other Investments	Not More than 25%		1,358.63	1,358.63	7.83%
TOTAL LINKED INSURANCE FUND			100%		17,348.85	100.00%

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 18th May 2010

Signature: sd
 Full name: Karni Arha
 Designation: CHIEF FINANCIAL OFFICER

Note: (+) FRMS refers to 'Funds representing Solvency Margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ("F")

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments' are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938