

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

Company Name & Code:

Statement as on :30 Sep 2018

Name of Fund Life Fund

Statement of Down Graded Investments

Periodicity of Submission: Quarterly

Rs. Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A. <u>During the Quarter</u> ¹									
1	10.30% IL&FS FINANCIAL SERVICES LTD(MD:28-12-20)	ORAD	100.00	28/12/2011	CARE	AAA	D	19/09/2018	NA
2	10.30% IL&FS FINANCIAL SERVICES LTD(MD:28-12-20)	ORAD	100.00	28/12/2011	FITCH	AAA	D	19/09/2018	NA
3	7.65% IL&FS (Opt I)(MD:02-08-2022)	IORD	1,000.00	02/08/2017	CARE	AAA	D	19/09/2018	NA
4	7.65% IL&FS (Opt I)(MD:02-08-2022)	IORD	1,000.00	02/08/2017	FITCH	AAA	D	19/09/2018	NA
5	7.65% IL&FS (Opt I)(MD:26-07-2022)	IORD	1,500.00	42947	CARE	AAA	D	18/09/2018	NA
6	7.65% IL&FS (Opt I)(MD:26-07-2022)	IORD	1,500.00	42947	ICRA	AAA	D	18/09/2018	NA
7	8.74% IL&FS(Opt II) (MD:10-08-2018)	ICTD	500.00	42226	ICRA	AAA	AA+	43319	NA
8	9.50% IL&FS (MD:28-07-2024)	IORD	200.00	28/07/2014	CARE	AAA	D	18/09/2018	NA
9	9.50% IL&FS (MD:28-07-2024)	IORD	200.00	28/07/2014	ICRA	AAA	D	18/09/2018	NA
10	9.98% IL&FS LTD (MD:05-12-2021)	IORD	15.00	05/12/2011	ICRA	AAA	D	18/09/2018	NA
B. <u>As on Date</u> ²									
1	10.30% IL&FS FINANCIAL SERVICES LTD(MD:28-12-20)	ORAD	100.00	28/12/2011	CARE	AAA	D	19/09/2018	NA
2	10.30% IL&FS FINANCIAL SERVICES LTD(MD:28-12-20)	ORAD	100.00	28/12/2011	FITCH	AAA	D	19/09/2018	NA
3	7.65% IL&FS (Opt I)(MD:02-08-2022)	IORD	1,000.00	02/08/2017	CARE	AAA	D	19/09/2018	NA
4	7.65% IL&FS (Opt I)(MD:02-08-2022)	IORD	1,000.00	02/08/2017	FITCH	AAA	D	19/09/2018	NA
5	7.65% IL&FS (Opt I)(MD:26-07-2022)	IORD	1,500.00	42947	CARE	AAA	D	18/09/2018	NA
6	7.65% IL&FS (Opt I)(MD:26-07-2022)	IORD	1,500.00	42947	ICRA	AAA	D	18/09/2018	NA
7	9.50% IL&FS (MD:28-07-2024)	IORD	200.00	28/07/2014	CARE	AAA	D	18/09/2018	NA
8	9.50% IL&FS (MD:28-07-2024)	IORD	200.00	28/07/2014	ICRA	AAA	D	18/09/2018	NA
9	9.98% IL&FS LTD (MD:05-12-2021)	IORD	15.00	05/12/2011	ICRA	AAA	D	18/09/2018	NA

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date : Oct 10, 2018

Signature

Full Name and Designation Satishwar Balakrishnan

Chief Financial Officer

Note:

- 1 Provide Details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investmet (COI) shall be as per Guidelines issued by the Authority

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

Company Name & Code:

Statement as on :30 Sep 2018

Name of Fund Unit Linked Fund

Statement of Down Graded Investments

Periodicity of Submission: Quarterly

Rs. Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A. <u>During the Quarter</u> ¹									
1	10.30% IL&FS FINANCIAL SERVICES LTD(MD:28-12-20	ORAD	525.00	28/12/2011	CARE	AAA	D	19/09/2018	NA
2	10.30% IL&FS FINANCIAL SERVICES LTD(MD:28-12-20	ORAD	525.00	28/12/2011	FITCH	AAA	D	19/09/2018	NA
3	7.65% IL&FS (Opt I)(MD:02-08-2022)	IORD	1,125.00	27/10/2017	CARE	AAA	D	19/09/2018	NA
4	7.65% IL&FS (Opt I)(MD:02-08-2022)	IORD	1,125.00	27/10/2017	FITCH	AAA	D	19/09/2018	NA
5	8.90% IL&FS(Opt III) (MD:15-03-2021)	IORD	750.00	15/03/2016	CARE	AAA	D	19/09/2018	NA
6	8.90% IL&FS(Opt III) (MD:15-03-2021)	IORD	750.00	15/03/2016	FITCH	AAA	D	19/09/2018	NA
7	9.50% IL&FS (MD:28-07-2024)	IORD	975.00	28/07/2014	CARE	AAA	D	18/09/2018	NA
8	9.50% IL&FS (MD:28-07-2024)	IORD	975.00	28/07/2014	ICRA	AAA	D	18/09/2018	NA
9	9.98% IL&FS LTD (MD:05-12-2021)	IORD	195.00	05/12/2011	ICRA	AAA	D	18/09/2018	NA
10	IL&FS Education & Technology Services LTD 20.11.2018	OACP	4,448.81	20/11/2017	CARE	A1+	A4	11/09/2018	NA
B. <u>As on Date</u> ²									
1	10.30% IL&FS FINANCIAL SERVICES LTD(MD:28-12-20	ORAD	525.00	28/12/2011	CARE	AAA	D	19/09/2018	NA
2	10.30% IL&FS FINANCIAL SERVICES LTD(MD:28-12-20	ORAD	525.00	28/12/2011	FITCH	AAA	D	19/09/2018	NA
3	7.65% IL&FS (Opt I)(MD:02-08-2022)	IORD	1,125.00	27/10/2017	CARE	AAA	D	19/09/2018	NA
4	7.65% IL&FS (Opt I)(MD:02-08-2022)	IORD	1,125.00	27/10/2017	FITCH	AAA	D	19/09/2018	NA
5	8.90% IL&FS(Opt III) (MD:15-03-2021)	IORD	750.00	15/03/2016	CARE	AAA	D	19/09/2018	NA
6	8.90% IL&FS(Opt III) (MD:15-03-2021)	IORD	750.00	15/03/2016	FITCH	AAA	D	19/09/2018	NA
7	9.17 IDFC 2024 MD: 14.10.2024	ECOS	498.57	19/05/2015	ICRA	AAA	AA+	27/06/2018	NA
8	9.50% IL&FS (MD:28-07-2024)	IORD	975.00	28/07/2014	ICRA	AAA	D	18/09/2018	NA
9	9.55% HINDALCO INDUSTRIES LTD (MD : 25.04.2022)	ECOS	1,002.16	10-Jul-12	CRISIL	AA+	AA	20/06/2014	NA
10	9.55% HINDALCO INDUSTRIES LTD (MD : 27.06.2022)	ECOS	1,001.98	04-Oct-12	CRISIL	AA+	AA	20/06/2014	NA
11	9.60 HINDALCO INDUSTRIES LTD MD : 02.08.2022	ECOS	501.57	12-Sep-13	CRISIL	AA+	AA	20/06/2014	NA
12	9.98% IL&FS LTD (MD:05-12-2021)	IORD	195.00	05/12/2011	ICRA	AAA	D	18/09/2018	NA
13	IL&FS Education & Technology Services LTD 20.11.2018	OACP	4,448.81	20/11/2017	CARE	A1+	A4	11/09/2018	NA

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Signature _____

Date : Oct 10, 2018

Full Name and Designation Satishwar Balakrishnan

Chief Financial Officer

Note:

- 1 Provide Details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investmet (COI) shall be as per Guidelines issued by the Authority

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

Company Name & Code:

Statement as on :30 Sep 2018

Name of Fund Pension and General Annuity Fund

Statement of Down Graded Investments

Periodicity of Submission: Quarterly

Rs. Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A. <u>During the Quarter</u> ¹									
1	10.30% IL&FS FINANCIAL SERVICES LTD(MD:28-12-20	ORAD	200.00	28/12/2011	CARE	AAA	D	19/09/2018	NA
2	10.30% IL&FS FINANCIAL SERVICES LTD(MD:28-12-20	ORAD	200.00	28/12/2011	FITCH	AAA	D	19/09/2018	NA
3	7.65% IL&FS (Opt I)(MD:02-08-2022)	IORD	992.61	27/10/2017	FITCH	AAA	D	19/09/2018	NA
4	7.65% IL&FS (Opt I)(MD:02-08-2022)	IORD	992.61	27/10/2017	CARE	AAA	D	19/09/2018	NA
5	8.00% IL&FS (Sr I-P Opt I)(MD:06-06-2020)	IORD	2,500.00	06/06/2017	CARE	AAA	D	18/09/2018	NA
6	8.00% IL&FS (Sr I-P Opt I)(MD:06-06-2020)	IORD	2,500.00	06/06/2017	ICRA	AAA	D	18/09/2018	NA
7	9.50% IL&FS (MD:28-07-2024)	IORD	1,016.16	24/12/2014	CARE	AAA	D	18/09/2018	NA
8	9.50% IL&FS (MD:28-07-2024)	IORD	1,016.16	24/12/2014	ICRA	AAA	D	18/09/2018	NA
9	9.98% IL&FS LTD (MD:05-12-2021)	IORD	525.62	05/12/2011	ICRA	AAA	D	18/09/2018	NA
10	IL&FS Education & Technology Services LTD 20.11.2018	OACP	5,437.79	20/11/2017	CARE	A1+	A4	11/09/2018	NA
B. <u>As on Date</u> ²									
1	10.30% IL&FS FINANCIAL SERVICES LTD(MD:28-12-20	ORAD	200.00	28/12/2011	CARE	AAA	D	19/09/2018	NA
2	10.30% IL&FS FINANCIAL SERVICES LTD(MD:28-12-20	ORAD	200.00	28/12/2011	FITCH	AAA	D	19/09/2018	NA
3	7.65% IL&FS (Opt I)(MD:02-08-2022)	IORD	992.61	27/10/2017	CARE	AAA	D	19/09/2018	NA
4	7.65% IL&FS (Opt I)(MD:02-08-2022)	IORD	992.61	27/10/2017	FITCH	AAA	D	19/09/2018	NA
5	8.00% IL&FS (Sr I-P Opt I)(MD:06-06-2020)	IORD	2,500.00	06/06/2017	CARE	AAA	D	18/09/2018	NA
6	8.00% IL&FS (Sr I-P Opt I)(MD:06-06-2020)	IORD	2,500.00	06/06/2017	ICRA	AAA	D	18/09/2018	NA
7	8.65 IDFC 2020 MD: 24.05.2020	ECOS	1,999.14	29-Apr-13	ICRA	AAA	AA+	27/06/2018	NA
8	9.50% IL&FS (MD:28-07-2024)	IORD	1,016.16	24/12/2014	CARE	AAA	D	18/09/2018	NA
9	9.50% IL&FS (MD:28-07-2024)	IORD	1,016.16	24/12/2014	ICRA	AAA	D	18/09/2018	NA
10	9.98% IL&FS LTD (MD:05-12-2021)	IORD	525.62	05/12/2011	ICRA	AAA	D	18/09/2018	NA
11	IL&FS Education & Technology Services LTD 20.11.2018	OACP	5,437.79	20/11/2017	CARE	A1+	A4	11/09/2018	NA

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Date : Oct 10, 2018

Full Name and Designation Satishwar Balakrishnan

Chief Financial Officer

Note:

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