

FORM - 3A
 COMPANY NAME & CODE : INDIAFIRST LIFE INSURANCE COMPANY
 Statement As on : March 31, 2012
 Statement of Investment Assets
 (Business within India)
 Periodicity of Submission : Quarterly

PART - A

(Rs. In Lakhs)

Total application as per balance sheet (A)			<u>272,453.74</u>
Add (B)			
Provisions	Sch 14		88.65
Current Liabilities	Sch 13		10,614.51
			<u>10,703.17</u>
Less (C)			
Debit balance in P & L A/c			
Loans	Sch 9		18,936.90
Advances & other Assets	Sch 12		3,241.74
Cash & bank balance	Sch 11		40,774.83
Fixed Assets	Sch 10		2,487.92
Misc Exp. Not written off	Sch 15		
Fund available for Investments			<u>217,715.50</u>

Reconciliation of Investment Assets	
Total Investment Assets (As per the balance sheet)	<u>217,715.50</u>
Balance sheet value of :	
A.Life Fund	45,302.99
B.Pension , General Annuity Fund	18,918.71
C. Unit Linked Funds	153,493.80
	<u>217,715.50</u>

A. Non Link Business Life Fund

	Investment Assets	Percentage As Per Reg.	SH		PH			Book Value (SH + PH) F' (b+c+d+e)	Actual %	FVC Amount	Total Fund	Market Value
			Balance	FRSM *	UL-Non Unit Reserve	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	Government Securities	25%	17,553.90	4,730.17	584.76	269.98	1,275.64	24,414.44	53.07%		24,414.44	24,413.23
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%	17,553.90	5,718.22	704.26	372.44	1,285.20	25,634.01	55.73%		25,634.01	25,632.79
			0.00	0.00	0.00	-	0.00					
3	Investment subject to Exposure Norms		0.00	0.00	0.00	-	0.00					
	(a) Housing & Infrastructure	Not Less than 15%	5,023.56	3,654.62	75.00	20.00	582.92	9,356.11	20.34%		9,356.11	9,261.04
			0.00	0.00	0.00	-	0.00					
	(b) (i) Approved Investments	Not exceeding 35%	9,213.19	956.47	147.46	72.95	495.45	10,885.52	23.66%	18.61	10,904.13	9,413.94
	(ii) Other Investments not exceed 15%		-	125.00	0.00	-	-	125.00	0.27%		125.00	1,606.54
	TOTAL LIFE FUND	100%	31,790.65	10,454.31	926.72	465.38	2,363.57	46,000.64	100.00%	18.61	46,019.25	45,914.32

B.Pension , General Annuity Fund

	Investments Assets	Percentage As Per Reg.	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	Government Securities	Not Less than 20%		4,929.32	4,929.32	26.06%		4,929.32	4,915.20
2	Government Securities or other approved securities (including (i) above)	Not Less than 40%		-	7,547.24	39.90%		7,547.24	7,533.12
					-	0.00%		-	-
3	Balance Inv to be in Approved Investment	Not exceeding 60%		-	11,370.48	60.10%	1.00	11,371.47	11,420.92
					-	-		-	-
	TOTAL PENSION,GENERAL ANNUITY FUND	100%			18,917.72	100.00%	1.00	18,918.71	18,954.03

C.Link Business

	Investments Assets	Percentage As Per Reg.	PH		Total Fund (Refer Note 2)	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%		148,972.88	1.49	97.05%
(ii)	Other Investment	Not exceeding 25%		4,520.92	0.05	2.95%
	TOTAL LINKED INSURANCE FUND	100%		153,493.80	1.53	100.00%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature:

A.K. SRIDHAR
 CHIEF INVESTMENT OFFICER

Date: 24-Apr-2012

Note: (+) FRSM refers to 'Funds representing solvency margin'
 Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)
 Funds beyond solvency margin shall have a separate custody account.
 Other Investments are as permitted under section 27A(2) and 27B(3) of act 1938