

INDIAFIRST LIFE INSURANCE COMPANY LIMITED  
 Registration with IRDA : 143 dated 5th November 2009  
 (Amount in thousands of Indian Rupees)

**SCHEDULES FORMING PART OF FINANCIAL STATEMENTS**

**FORM L-8-SHARE CAPITAL SCHEDULE  
 SHARE CAPITAL**

<b>Particulars</b>	<b>As at 30 Sep 2011</b>	<b>As at 30 Sep 2010</b>
Authorised Capital 725,000,000 Equity Shares of Rs. 10 each (Previous Period : 325,000,000 Equity Shares of Rs. 10 each)	7,250,000.00	3,250,000.00
Issued Capital 475,000,000 Equity Shares of Rs. 10 each (Previous Period : 325,000,000 Equity Shares of Rs. 10 each)	4,750,000.00	3,250,000.00
Subscribed Capital 475,000,000 Equity Shares of Rs. 10 each (Previous Period : 325,000,000 Equity Shares of Rs. 10 each)	4,750,000.00	3,250,000.00
Called-up Capital 475,000,000 Equity Shares of Rs. 10 each (Previous Period : 325,000,000 Equity Shares of Rs. 10 each)	4,750,000.00	3,250,000.00
Less : Calls unpaid	-	-
Add : Shares forfeited (amount originally paid up)	-	-
Less : Par value of equity shares bought back	-	-
Less : Preliminary expenses	-	-
Less : Expenses including commission or brokerage on underwriting or subscription of shares	-	-
<b>Total</b>	<b>4,750,000.00</b>	<b>3,250,000.00</b>