

(Rs. In Lakhs)

Total application as per balance sheet (A)		<u>99,967.67</u>
Add (B)		
Provisions	Sch 14	79.34
Current Liabilities	Sch 13	8,023.82
		<u>8,103.15</u>
Less (C )		
Debit balance in P & L A/c		9,930.88
Loans	Sch 9	0.00
Advances & other Assets	Sch 12	3,462.64
Cash & bank balance	Sch 11	2,828.81
Fixed Assets	Sch 10	2,911.15
Misc Exp. Not written off	Sch 15	-
		<u>88,957.54</u>
Fund available for Investments		<u>88,957.54</u>

Reconciliation of Investment Assets	
Total Investment Assets (As per the balance sheet)	<u>88,957.54</u>
Balance sheet value of :	
A.Life Fund	37,643.11
B.Pension , General Annuity Fund	-
C. Unit Linked Funds	51,314.43
	<u>88,957.54</u>

**A. Non Link Business Life Fund**

	Investment Assets	Percentage As Per Reg.	SH			PH			Book Value (SH + PH) F* (b+c+d+e)	Actual %	FVC Amount	Total Fund	Market Value
			Balance	FRSM *	UL-Non Unit Reserve	PAR	NON PAR						
			(a)	(b)	(c)	(d)	(e)						
1	Government Securities	25%	13,173.78	5,619.00	356.14		1,820.04	20,968.96	56.57%		20,968.96	21,950.69	
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%	13,173.78	6,600.73	356.14		1,820.04	21,950.69	59.22%		21,950.69	21,950.69	
3	Investment subject to Exposure Norms						0.00	0.00					
	(a) Housing & Infrastructure	Not Less than 15%	2,761.38	3,452.53	4.76		33.34	6,252.01	16.87%		6,252.01	6,252.01	
	(b) (i) Approved Investments	Not exceeding 35%	7,077.20	552.20	132.43		1,102.72	8,864.55	23.91%	11.37	8,875.92	8,875.92	
	(ii) Other Investments not exceed 15%*		-	-	-		-	-	-		-	-	
	<b>TOTAL LIFE FUND</b>	<b>100%</b>	<b>23,012.36</b>	<b>10,605.45</b>	<b>493.34</b>	<b>0.00</b>	<b>2,956.10</b>	<b>37,067.25</b>	<b>100.00%</b>	<b>11.37</b>	<b>37,078.62</b>	<b>37,078.62</b>	

**B.Pension , General Annuity Fund**

	Investments Assets	Percentage As Per Reg.	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	Government Securities	Not Less than 20%	-	-	-	-	-	-	-
2	Government Securities or other approved securities (including (i) above)	Not Less than 40%	-	-	-	0.00%	-	-	-
3	Balance Inv to be in Approved Investment	Not exceeding 60%	-	-	-	0.00%	-	-	-
	<b>TOTAL PENSION,GENERAL ANNUITY FUND</b>	<b>100%</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.00%</b>	<b>-</b>	<b>-</b>	<b>0.00</b>

**C.Linked Business**

	Investments Assets	Percentage As Per Reg.	PH		Total Fund ( Refer Note 2)	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	51,795.28	51,795.28	97.61%
(ii)	Other Investment	Not exceeding 25%	-	1,267.35	1,267.35	2.39%
	<b>TOTAL LINKED INSURANCE FUND</b>	<b>100%</b>	<b>-</b>	<b>53,062.63</b>	<b>53,062.63</b>	<b>100.00%</b>

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature: A.K. SRIDHAR  
 CHIEF INVESTMENT OFFICER

Date: 01-Feb-2011

Note: 1 The total Investment asset as per Balance sheet comprises of Shareholders Fund and Linked Fund.

Note: (-) FRSM refers to 'Funds representing solvency margin'  
 Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)  
 Funds beyond solvency margin shall have a separate custody account.  
 Other Investments are as permitted under section 27A(2) and 27B(3) of act 1938