

April 04, 2022

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra East,
Mumbai – 400051.

Dear Sir/ Madam

Subject: Certificate under Regulation 57(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') for confirming of Interest Payment during the quarter ended on March 31, 2022

Reference: Security Reference: IFL28 & IFL32
ISIN: INE381Y08011 & INE381Y08029
Description of Security: IndiaFirst Life 8.57% 2028 Series - 1/2017 - 2018 &
IndiaFirst Life 8.40% 2032 Series – 1/2021 - 2022

We hereby confirm that pursuant to Regulation 57 (5) of Listing Regulations, the Company has made payment of interest for below mentioned details of Non-Convertible Debenture (NCD) which were due during the quarter ended on March 31, 2022.

Sr. No.	Issue size (Rs.)	NCD Series	ISIN	Coupon Rate (p.a.)	Interest payment Date	Total Amount Paid (Rs.)	Remarks
1	100,00,00,000	8.57% Unsecured, subordinated, fully paid-up, listed, redeemable and non-convertible debentures of Rs. 10,00,000 each	INE381Y08011	8.57%	January 03, 2022	8,57,00,000	Interest Payment were made to all the beneficiari es directly through RTGS/NE FT



No principal obligations for the said NCD mentioned in the above table were payable during Q4 of F.Y. 2021-22 and there were no unpaid interest/principal obligation on the aforesaid securities during Q4 of F.Y. 2021-2022.

Kindly note that the Company has issued a fresh NCD of Rs. 125 Crore on private placement basis through Electronic Bidding Platform (EBP) of NSE under an ISIN: INE381Y08029 with the Security code IFL32 on 24.03.2022 (refer the reference on page no.1).

The aforesaid NCD was raised and listed on NSE during the Q4 of F.Y. 2021-2022

Kindly take the above information on record.

Thanking You,
For & on behalf of IndiaFirst Life Insurance Company Limited

Sweta Bharucha
Company Secretary and Compliance officer

KFin Technologies Private Limited Selenium Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad – 500 032	National Securities Depository Ltd. 4th Floor, Trade World , A Wing, Kamala Mills Compound, Lower Parel, Mumbai - 400013	Central Depository Services (India) Ltd. Marathon Futurex, A-Wing, 25th floor, N.M. Joshi Marg, Lower Parel, Mumbai-400013	Axis Trustee Services Limited The Ruby , 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar (W), Mumbai- 400 028
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