

April 11, 2023

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra East,
Mumbai - 400051

Dear Sir/Madam,

Subject: Reporting of Debt Securities pursuant to SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 issued by the Securities and Exchange Board of India on August 10, 2021 read with SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 for Half year ended March 31, 2023

Reference: Security Reference: IFL32
ISIN: INE381Y08029
Description of Security: IndiaFirst Life 8.40% 2032 Series – 1/2021-2022

Name of the Issuer	ISIN Number	Issuance Date (DD- MMM- YYYY)	Maturity Date (DD- MMM- YYYY)	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)
IndiaFirst Life Insurance Company Limited	INE381Y08011	03/01/2018	03/01/2028	8.57% per annum payable annually	Annual and on maturity	03.01.2023 *	100	NIL*
IndiaFirst Life Insurance Company Limited	INE381Y08029	24/03/2022	24/03/2032	8.40% per annum payable annually	Annual and on maturity	Call Option may be exercised at the end of 5 (Five) years from the Deemed Date of Allotment on 24.03.2027 subject to prior approval of IRDAI	125	125

*The due date for repayment of Debenture vide call option as per Information memorandum dated January 02, 2018 was January 03, 2023, however pursuant to regulation 15(2) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 the offer for call option should be kept open for three working days from the due date accordingly the payment of call option is paid on January 06, 2023 along with pro-rata interest.

Kindly take this on record.

Thanking You,

Yours Sincerely,
For & on behalf of IndiaFirst Life Insurance Company Limited

Aniket Karandikar
Company Secretary & Compliance Officer