

October 22, 2022

To,  
National Stock Exchange of India Limited  
Listing Department, Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

Dear Sir/ Madam,

**Sub: Intimation of Filing of Draft Red Herring Prospectus**

**Reference:** Security Reference: IFL28 & IFL32  
ISIN: INE381Y08011 & INE381Y08029  
Description of Security: IndiaFirst Life 8.57% 2028 Series – 1/2017 – 2018  
IndiaFirst Life 8.40% 2032 Series – 1/2021 – 2022

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we wish to inform you that IndiaFirst Life Insurance Company Limited (“**Company**”) has filed the Draft Red Herring Prospectus dated October 21, 2022 with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited in connection with the initial public offering of equity shares of the Company (“**Offer**”), which comprises a fresh issue and offer for sale. The Offer is subject to receipt of regulatory approvals, market conditions and other considerations.

The above is for your information, records and dissemination.

Thanking you,

Yours faithfully,

For **IndiaFirst Life Insurance Company Limited**

**Aniket Karandikar**

**Company Secretary**

**Membership No. ACS 24107**

**IndiaFirst Life Insurance Company Ltd**

12th and 13th Floor, North [C] Wing, Tower 4, Nesco IT Park, Nesco Center,  
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CIN: U66010MH2008PLC183679

PROMOTED BY

