

The Listing Department
National Stock Exchange of India Limited
 Exchange Plaza, C-1, Block G,
 Bandra Kurla Complex,
 Bandra East,
 Mumbai - 400051

Dear Sir,

Subject: Confirmation for payment of Principal Amount along with pro-rata interest

Ref: Series - 1/2017 – 2018 bearing ISIN: INE381Y08011

Regulatory Reference: Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby confirm and certify under the Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, that the Company has exercised call option and paid the principal amount along with interest on pro-rata basis in respect of the following Unsecured, subordinated fully paid-up, listed, redeemable and non-convertible debentures of Rs. 10,00,000 each issued by the Company:

a. Details of redemption through exercise of call option:

Sl. No	Particulars	Details
1.	ISIN	INE381Y08011
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then a. By face value redemption b. By quantity redemption	NA
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Exercise of Call Option
6.	Redemption date due to put option (if any)	NA
7.	Redemption date due to call option (if any)	06.01.2023*
8.	Quantity redeemed (no. of NCDs)	1000
9.	Due date for redemption/ maturity	03.01.2028
10.	Actual date for redemption through call option	06.01.2023*
11.	Amount redeemed	100,00,00,000
12.	Outstanding amount (Rs.)	Nil
13.	Date of last Interest payment	Due date of payment of interest was 03.01.2023 which was paid on 02.01.2023
14.	Offer Period	03.01.2023 – 05.01.2023

*The due date for redemption of Debenture vide call option as per Information memorandum dated January 02, 2018 is January 03, 2023, however pursuant to regulation 15(2) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 the offer for call option should be kept open for three working days from the due date accordingly the payment of call option is paid on January 06, 2023 along with pro-rata interest.

b. Details of pro rata interest payments:

SI No.	Particulars	Details
1.	ISIN	INE381Y08011
2.	Issue size	Rs. 100 crores
3.	Interest Amount to be paid for 3 days from 04.01.2023 – 06.01.2023	Rs. 7,04,384
4.	Frequency - quarterly/ monthly	One Time
5.	Change in frequency of payment (if any)	NA
6.	Details of such change	NA
7.	Interest payment record date	16.12.2022
8.	Due date for pro rata interest payment	06.01.2023
9.	Actual date for pro rata interest payment	06.01.2023
10.	Amount of interest paid	Rs. 7,04,384
11.	Date of last interest payment	Due date of payment of interest was 03.01.2023 which was paid on 02.01.2023
12.	Reason for non-payment/ delay in payment	NA

Kindly take the above information on record

Thanking You,

For & on behalf of IndiaFirst Life Insurance Company Limited

Aniket Karandikar
Company Secretary & Compliance Officer

CC:

National Securities Depository Limited
 Trade World, A wing, 4th Floor
 Kamala Mills Compound,
 Senapati Bapat Marg, Lower Parel (W),
 Mumbai - 400 013

Central Depository Services (India) Limited
 Marathon Futurex, A-Wing, 25th floor
 NM Joshi Marg, Lower Parel (E),
 Mumbai – 400 013.

Axis Trustee Services Limited
 The Ruby, 2nd Floor (SW)
 29, Senapati Bapat Marg,
 Dadar West, Mumbai – 400 028

Kfin Technologies Limited
 Selenium Tower B, Plot No. 31 & 32,
 Gachibowli, Financial District, Nanakramguda,
 Hyderabad – 500 032, Telangana.