

May 08 , 2019

The Manager  
Listing Department  
National Stock Exchange Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra East,  
Mumbai - 400051  
Maharashtra

Dear Sir,

**Subject: Undertaking on Annual Basis under Regulation 57 (2) of SEBI (Listing Obligation and Disclosure Obligation Requirement) Regulation, 2015**

**Reference:** Security Reference: IFL28

ISIN: INE381Y08011

Description of Security: IndiaFirst Life 8.57% 2028 Series - 1/2017- 2018

Pursuant to Regulation 57 (2) of SEBI (Listing Obligation and Disclosure Requirement) Regulation 2015, the Company hereby confirm that it has submitted all documents and intimations required to be submitted to the Debenture Trustee in terms of Debenture Trust Deed and SEBI (issue and Listing of Debt Securities) Regulation, 2008.

Kindly take this on record.

Thanking You.

For & on behalf of IndiaFirst Life Insurance Company Limited



K. R. Viswanarayan  
Head – Governance &  
Company Secretary



**IndiaFirst Life Insurance Company Ltd**

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Bank of Baroda



Andhra Bank

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