

INDIAFIRST LIFE INSURANCE COMPANY LIMITED
Registration with IRDA : 143 dated 5th November 2009
(Amount in thousands of Indian Rupees)

SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

**FORM L-14-ASSETS HELD TO COVER LINKED LIABILITIES SCHEDULE
ASSETS HELD TO COVER LINKED LIABILITIES**

Particulars	As at 31 Mar 2012	As at 31 Mar 2011
<u>LONG TERM INVESTMENTS</u>		
1. Government securities and Government guaranteed bonds including Treasury Bills	210,414.81	49,579.15
2. Other approved securities	-	-
3. Other investments		
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual Funds	-	-
(c) Derivative instruments	-	-
(d) Debentures/Bonds	2,120,610.90	931,354.87
(e) Other Securities	177,000.00	16,000.00
(f) Subsidiaries	-	-
(g) Investment Properties - Real Estate	-	-
4. Investments in Infrastructure and Social sector	-	-
5. Other than Approved Investments	-	-
	2,508,025.71	996,934.02
<u>SHORT TERM INVESTMENTS</u>		
1. Government securities and Government guaranteed bonds including Treasury Bills	8,532.27	491.97
2. Other approved securities	-	-
3. Other investments		
(a) Shares		
(aa) Equity	9,262,396.09	4,713,612.14
(bb) Preference	-	-
(b) Mutual Funds	14,086.97	944.59
(c) Derivative instruments	-	-
(d) Debentures/Bonds	774,827.65	742,506.77
(e) Other securities -		
Fixed Deposits	1,377,580.53	342,240.44
Collateralized Borrowing and Lending Obligations	731,827.05	677,478.76
Certificate of Deposits	484,631.05	186,155.30
Commercial Paper	-	91,944.49
(f) Subsidiaries	-	-
(g) Investment Properties - Real Estate	-	-
4. Investments in Infrastructure and Social sector	-	-
5. Other than Approved Investments	-	-
<u>OTHER ASSETS</u>		
1. Bank Balances	70,465.14	2,146.70
2. Income Accrued on Investments	198,453.21	75,793.06
3. Fund Charges	(17,146.47)	(7,999.31)
4. Other Current Assets	(64,742.38)	1,494,691.74
Less : Units held against unallocated premium	129,492.75	259,205.18
	12,711,418.36	8,060,801.47
TOTAL	15,219,444.07	9,057,735.49

Note

Investments in Bank of Baroda (Joint Venture Partner) included at cost is Rs. 1,28,000 (Previous Period – Rs 1,04,397)
Investments in Andhra Bank (Joint Venture Partner) included at cost is Rs. 1,44,000 (Previous Period – Rs.1,08,342)