

FORM - 3A  
 COMPANY NAME & CODE : INDIAFIRST LIFE INSURANCE COMPANY  
 Statement As on : September 30, 2010  
 Statement of Investment Assets  
 (Business within India)  
 Periodicity of Submission : Quarterly

PART - A

(Rs. in Lakhs)

Total application as per balance sheet (A)		<u>87,582.74</u>
Add (B)		
Provisions	Sch 14	69.77
Current Liabilities	Sch 13	5,481.18
		<u>5,550.95</u>
Less (C)		
Debit balance in P & L A/c		7,150.84
Loans	Sch 9	0.00
Advances & other Assets	Sch 12	4,290.56
Cash & bank balance	Sch 11	1,276.09
Fixed Assets	Sch 10	2,695.95
Misc Exp. Not written off	Sch 15	-
		<u>77,720.25</u>

Reconciliation of Investment Assets	
Total Investment Assets (As per the balance sheet)	<u>77,720.25</u>
Balance sheet value of :	
A.Life Fund	36,548.38
B.Pension , General Annuity Fund	-
C. Unit Linked Funds	41,171.87
	<u>77,720.25</u>

**A. Non Link Business Life Fund**

	Investment Assets	Percentage As Per Reg.	SH		PH			Book Value (SH + PH) F* (b+c+d+e)	Actual %	FVC Amount	Total Fund	Market Value	
			Balance	FRSM *	UL-Non Unit Reserve	PAR	NON PAR						
			(a)	(b)	(c)	(d)	(e)						
1	Government Securities	25%	13,173	6,627.91	240.06			212.25	20,253.68	56.22%	20,253.68	5,939.50	
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%	13,173	6,627.91	240.06			212.25	20,253.68	56.22%	20,253.68	19,273.74	
3	Investment subject to Exposure Norms						0.00	0.00					
	(a) Housing & Infrastructure	Not Less than 15%	3,537	2,956	0.00			0.00	6,492.79	18.02%	6,492.79	6,492.79	
	(b) (i) Approved Investments	Not exceeding 35%	8,308	782	6.10			180.51	9,277.07	25.75%	3.35	9,280.41	10,181.17
	(ii) Other Investments not exceed 15%		-	-	-			-	-	-	-	-	
	<b>TOTAL LIFE FUND</b>	<b>100%</b>	<b>38,192</b>	<b>10,366.33</b>	<b>246.16</b>	<b>0.00</b>	<b>392.76</b>	<b>36,023.54</b>	<b>100.00%</b>	<b>3.35</b>	<b>36,026.88</b>	<b>35,947.70</b>	

**B.Pension , General Annuity Fund**

	Investments Assets	Percentage As Per Reg.	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	Government Securities	Not Less than 20%			-	-	-	-	-
2	Government Securities or other approved securities (including (i) above)	Not Less than 40%			-	0.00%	-	-	-
3	Balance Inv to be in Approved Investment	Not exceeding 60%			-	0.00%	-	-	-
	<b>TOTAL PENSION,GENERAL ANNUITY FUND</b>	<b>100%</b>				<b>0.00%</b>			<b>0.00</b>

**C.Linked Business**

	Investments Assets	Percentage As Per Reg.	PH		Total Fund ( Refer Note 2)	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	42,975.04	42,975.04	97.20%
(ii)	Other Investment	Not exceeding 25%	-	1,239.22	1,239.22	2.80%
	<b>TOTAL LINKED INSURANCE FUND</b>	<b>100%</b>		<b>44,214.26</b>	<b>44,214.26</b>	<b>100.00%</b>

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature: A.K. SRIDHAR  
 CHIEF INVESTMENT OFFICER

Date:

Note: 1 The total Investment asset as per Balance sheet comprises of Shareholders Fund and Linked Fund.

Note: (+) FRSM refers to 'Funds representing solvency margin'  
 Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)  
 Funds beyond solvency margin shall have a separate custody account.  
 Other Investments are as permitted under section 27A(2) and 27B(3) of act 1938