

(Rs. In Lakhs)

Total application as per balance sheet (A)			<u>139,633.36</u>
Add (B)			
Provisions	Sch 14		9.54
Current Liabilities	Sch 13		<u>28,436.17</u>
			<u>28,445.71</u>
Less (C)			
Debit balance in P & L A/c			11,679.12
Loans	Sch 9		0.00
Advances & other Assets	Sch 12		3,871.10
Cash & bank balance	Sch 11		23,134.28
Fixed Assets	Sch 10		3,313.00
Misc Exp. Not written off	Sch 15		0.00
Fund available for Investments			<u>126,081.56</u>

Reconciliation of Investment Assets	
Total Investment Assets (As per the balance sheet)	<u>126,081.56</u>
Balance sheet value of :	
A.Life Fund	35,504.21
B.Pension , General Annuity Fund	-
C. Unit Linked Funds	90,577.35
	<u>126,081.56</u>

A. Non Link Business Life Fund

	Investment Assets	Percentage As Per Reg.	SH		PH			Book Value (SH + PH) F ¹ (b+c+d+e)	Actual %	FVC Amount	Total Fund	Market Value
			Balance	FRSM *	UL-Non Unit Reserve	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	Government Securities	25%	10,838.61	5,605.14	592.41	9.74	2,020.13	19,066.02	54.55%		19,066.02	19,141.79
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%	10,838.61	6,587.59	710.72	11.63	2,138.44	20,286.99	58.05%		20,286.99	20,363.92
3	Investment subject to Exposure Norms											
	(a) Housing & Infrastructure	Not Less than 15%	2,092.62	3,256.67	24.79	2.01	531.41	5,907.50	16.90%		5,907.50	5,910.72
	(b) (i) Approved Investments	Not exceeding 35%	6,701.27	873.14	115.21	1.21	1,064.96	8,755.78	25.05%	6.05	8,761.83	8,816.10
	(ii) Other Investments not exceed 15%*											
	TOTAL LIFE FUND	100%	19,632.50	10,717.39	850.72	14.84	3,734.81	34,950.26	100.00%	6.05	34,956.32	35,090.73

B.Pension , General Annuity Fund

	Investments Assets	Percentage As Per Reg.	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	Government Securities	Not Less than 20%	-	-	-	-	-	-	-
2	Government Securities or other approved securities (including (i) above)	Not Less than 40%	-	-	-	0.00%	-	-	-
3	Balance Inv to be in Approved Investment	Not exceeding 60%	-	-	-	0.00%	-	-	-
	TOTAL PENSION,GENERAL ANNUITY FUND	100%	-	-	-	0.00%	-	-	0.00

C.Linked Business

	Investments Assets	Percentage As Per Reg.	PH		Total Fund (Refer Note 2)	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	76,671.94	76,671.94	98.90%
(ii)	Other Investment	Not exceeding 25%	-	851.10	851.10	1.10%
	TOTAL LINKED INSURANCE FUND	100%	-	77,523.05	77,523.05	100.00%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature:

A.K. SRIDHAR
 CHIEF INVESTMENT OFFICER

Date: 13-May-2011

Note: 1 The total Investment asset as per Balance sheet comprises of Shareholders Fund and Linked Fund.

Note: (-) FRSM refers to 'Funds representing solvency margin'
 Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)
 Funds beyond solvency margin shall have a separate custody account.
 Other Investments are as permitted under section 27A(2) and 27B(3) of act 1938