

Company Name and Code : IndiaFirst Life Insurance Company Limited- ( Regn No.143 )

Statement As on 31st Dec 2012

FORM 3A - Statement of Investment Assets

(Business within India)

Scheme : LIFE - CONTROLLED FUND

Periodicity of Submission : Quarterly

Part A

(Rs.In Lakhs)

Total Application as per Balance Sheet (A)		<u>354,034.42</u>
Add (B)		
Provisions	Sch-14	169.02
Current Liabilities	Sch-13	<u>11,050.22</u>
		<u>11,219.24</u>
Less(C)		
Debit Balance in P and L A/C		21,517.15
Loans	Sch-09	196.57
Adv and other Assets	Sch-12	8,405.14
Cash and Bank Balance	Sch-11	1,440.89
Fixed Assets	Sch-10	1,752.59
Misc. Exp. Not Written Off	Sch-15	-
Funds available for Investments		<u><u>331,941.33</u></u>

Reconciliation of Investment Assets

Total Investment Assets (as per the Balance Sheet) 331,941.33

Balance Sheet Value of:

A. Life Fund 42,259.68  
 B. Pension and Gen Annuity Fund 89,810.53  
 C. Unit Linked Funds 199,871.12

NON - LINKED BUSINESS

A. LIFE FUND	% as per Regulation	SH		PH			Book Value (SH + PH)	Actual %	FVC Amount	Total Fund	Market Value
		Balance (a)	FRSM* (b)	UL-Non Unit Reserve (c)	PAR (d)	NON PAR (e)					
1. Government Securities	Not Less than 25%		18,668.56	689.34	1,112.06	1,543.13	22,013.09	49.40	0	22,013.09	22,082.01
2. Govt Securities or Other Approved Securities (including (i) above) being not less than	Not Less than 50%		20,173.72	809.68	1,715.61	1,569.97	24,268.99	54.47	0	24,268.99	24,347.35
a) Housing and Infrastructure Not Less Than	Not Less than 15%		8,129.21	75.00	373.06	485.07	9,062.34	20.34	0	9,062.34	9,068.85
b) (i) Approved Investments Not Exceeding	Not exceeding 35%		10,052.88	94.01	447.23	507.69	11,101.81	24.92	34	11,135.84	11,150.58
(ii) Other Investments Not Exceed 15%-- Not exceeding	Not exceeding 15%		125.00				125.00	0.28	0	125.00	125.00
<b>TOTAL LIFE FUND</b>	<b>100%</b>	<b>0.00</b>	<b>38,480.81</b>	<b>976.70</b>	<b>2,535.90</b>	<b>2,562.73</b>	<b>44,558.14</b>	<b>100.00</b>	<b>34</b>	<b>44,592.18</b>	<b>44,691.78</b>

B. PENSION AND GENERAL ANNUITY FUND	% as per Regulations	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
		PAR	NON PAR					
1. Government Securities	Not Less than 25%	0.00	23,319.07	23,319.07	25.98	0	23,319.07	23,794.20
2. Govt Securities or Other Approved Securities (including (i) above)	Not Less than 40%	0.00	42,078.08	42,078.08	46.87	0	42,078.08	42,638.06
3. Balanced Inv to be in approved Investment	Not Exceeding 60%	0.00	47,694.50	47,694.50	53.13	38	47,732.45	48,395.56
<b>TOTAL PENSION, GENERAL ANNUITY FUND</b>	<b>100%</b>	<b>0.00</b>	<b>89,772.58</b>	<b>89,772.58</b>	<b>100</b>	<b>38</b>	<b>89,810.53</b>	<b>91,033.61</b>

C. LINKED FUNDS	% as per Regulations	PH		Total Fund	Actual %
		PAR	NON PAR		
(i) Approved Investment	Not Less than 75%	0.00	194,556.19	194,556.19	97.34
(ii) Other Investment	Not More than 25%	0.00	5,314.93	5,314.93	2.66
<b>TOTAL LINKED INSURANCE FUND</b>	<b>100%</b>	<b>0.00</b>	<b>199,871.12</b>	<b>199,871.12</b>	<b>100.00</b>

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date : Jan 15, 2012

Note:(+) FRSM refers to 'Funds Representing solvency margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM (F)

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938

Signature :

Full Name : A.K. Sridhar

Designation : Chief Investment Officer