

INDIAFIRST LIFE INSURANCE COMPANY LIMITED

Registration with IRDA : 143 dated 5th November 2009

(Amount in thousands of Indian Rupees)

Schedule Forming Part of Condensed Financial Statements

Form L-10-RESERVES AND SURPLUS SCHEDULE

| Particulars | As at | As at | As at |
|--|---------------------|---------------------|---------------------|
| | 30 September 2016 | 31 March 2016 | 30 September 2015 |
| 1. Capital Reserve | - | - | - |
| 2. Capital Redemption Reserve | - | - | - |
| 3. Share Premium | 1,300,000.00 | 1,300,000.00 | 1,300,000.00 |
| 4. Revaluation Reserve | - | - | - |
| 5. General Reserve | - | - | - |
| Less: Debit balance in Profit and Loss Account, if any | - | - | - |
| Less: Amount utilized for Buy-back | - | - | - |
| 6. Catastrophe Reserve | - | - | - |
| 7. Other Reserves | - | - | - |
| 8. Balance of profit in Profit and Loss Account | - | - | - |
| Total | 1,300,000.00 | 1,300,000.00 | 1,300,000.00 |
| | | | |