

Company Name and Code : IndiaFirst Life Insurance Company Limited- ( Regn No.143 )  
Statement As on : 30 Sep 2012  
FORM 3A - Statement of Investment Assets  
(Business within India)  
Scheme : LIFE - CONTROLLED FUND  
Periodicity of Submission : Quarterly  
Part A

(Rs.In Lakhs)

<b>Total Application as per Balance Sheet (A)</b>		<b>3,13,754.91</b>
<b>Add (B)</b>		
Provisions	Sch-14	169.51
Current Liabilities	Sch-13	8,934.89
		<b>9,104.40</b>
<b>Less(C)</b>		
Debit Balance in P and L A/C		21,460.67
Loans	Sch-09	132.57
Adv and other Assets	Sch-12	6,123.87
Cash and Bank Balance	Sch-11	1,475.24
Fixed Assets	Sch-10	2,029.38
Misc Exp. Not Written Off	Sch-15	
<b>Funds available for Investments</b>		<b>2,91,637.58</b>

<b>Reconciliation of Investment Assets</b>	
<b>Total Investment Assets (as per the Balance Sheet)</b>	<b>2,91,637.58</b>

<b>Balance Sheet Value of:</b>	
A. Life Fund	40,709.86
B. Pension and Gen Annuity Fund	65,855.43
C. Unit Linked Funds	1,85,072.28

**NON - LINKED BUSINESS**

A. LIFE FUND	% as per Regulation	SH		PH			Book Value (SH + PH)	Actual %	FVCAmount	Total Fund	Market Value
		Balance (a)	FRSM* (b)	UL-Non Unit Reserve (c)	PAR (d)	NON PAR (e)					
1. Government Securities	Not Less than 25%		18,528.96	567.14	617.94	1,190.52	20,904.56	49.59	0.00	20,904.56	20,931.47
2. Govt Securities or Other Approved Securities (including (i) above) being not less than	Not Less than 50%		20,033.31	687.20	720.38	1,217.35	22,658.24	53.75	0.00	22,658.24	22,685.15
a) Housing and Infrastructure Not Less Than	Not Less than 15%		7,953.12	75.00	20.00	483.84	8,531.96	20.24	0.00	8,531.96	8,521.09
b) (i) Approved Investments Not Exceeding	Not exceeding 35%		8,665.21	203.31	707.98	1,263.04	10,839.53	25.71	19.87	10,859.41	10,867.05
(i) Other Investments( Not Exceed 15%)-- Not exceeding	Not exceeding 15%		125.00	0.00	0.00	0.00	125.00	0.30	0.00	125.00	125.00
<b>TOTAL LIFE FUND</b>	<b>100%</b>	<b>0.00</b>	<b>36,776.64</b>	<b>965.52</b>	<b>1,448.36</b>	<b>2,964.23</b>	<b>42,154.74</b>	<b>100.00</b>	<b>19.87</b>	<b>42,174.61</b>	<b>42,198.29</b>

B. PENSION AND GENERAL ANNUITY FUND	% as per Regulations	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
		PAR	NON PAR					
1. Government Securities	Not Less than 25%	0.00	18,740.63	18,740.63	28.51	0.00	18,740.63	19,240.30
2. Govt Securities or Other Approved Securities (including (i) above)	Not Less than 40%	0.00	28,888.19	28,888.19	43.95	0.00	28,888.19	29,987.87
3. Balanced Inv to be in approved Investment	Not Exceeding 60%	0.00	36,847.55	36,847.55	56.05	119.68	36,967.24	37,562.13
<b>TOTAL PENSION, GENERAL ANNUITY FUND</b>	<b>100%</b>	<b>0.00</b>	<b>65,735.75</b>	<b>65,735.75</b>	<b>100.00</b>	<b>119.68</b>	<b>65,855.43</b>	<b>66,950.00</b>

C. LINKED FUNDS	% as per Regulations	PH		Total Fund	Actual %
		PAR	NON PAR		
(i) Approved Investment	Not Less than 75%	0.00	1,80,154.90	1,80,154.90	97.34
(ii) Other Investment	Not More than 25%	0.00	4,917.38	4,917.38	2.66
<b>TOTAL LINKED INSURANCE FUND</b>	<b>100%</b>	<b>0.00</b>	<b>1,85,072.28</b>	<b>1,85,072.28</b>	<b>100.00</b>

**CERTIFICATION:**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date : Sep 30, 2012

Note:(+) FRSM refers to 'Funds Representing solvency margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM (F)

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938

Signature : \_\_\_\_\_  
Full Name : A.K. Sridhar  
Designation : Chief Investment Officer