



IndiaFirst Life Group Fund Solutions Proposal Form

- IndiaFirst Group Superannuation Plan UIN: 143N020V03
- IndiaFirst New Corporate Benefit Plan UIN: 143N022V02
- IndiaFirst Life Employee Welfare Plan UIN: 143N038V02
- IndiaFirst Life Employee Pension Plan UIN: 143N037V02

Application No.

To be filled by the Office

Agent's/ Broker's Code	Application Received on								
	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;">D</td> <td style="width: 20px; height: 20px;">D</td> <td style="width: 20px; height: 20px;">M</td> <td style="width: 20px; height: 20px;">M</td> <td style="width: 20px; height: 20px;">Y</td> <td style="width: 20px; height: 20px;">Y</td> <td style="width: 20px; height: 20px;">Y</td> <td style="width: 20px; height: 20px;">Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y		

Instructions for Filling the Proposal Form

1. All questions in the form have to be answered. 2. Use BLOCK CAPITALS and tick boxes where appropriate.
 Note: Scheme Cover starts from the time we accept this proposal.

1. Details of the Employer

1.1 Name of the Employer/ Proposed Master Policyholder

1.2 Type of Business/ Trade/ Activity

1.3 Registered/ Head Office Location

1.4 Mailing Address/ State/ City and Pin code

1.5 Telephone No.*

1.6 E-Mail*

1.7 Describe fully- Trade or Nature of Business:*

1.8 PAN 1.9 GST No.

1.10 Authorized Signatory Details (Other than Trustees)

Name :	Name :
Designation :	Designation :
<hr style="width: 80%; margin: 0 auto;"/> Authorized Signatory's Signature	<hr style="width: 80%; margin: 0 auto;"/> Authorized Signatory's Signature

2. Details of the Trust

2.1 Name of the Trust

2.2 Name of the Scheme

2.3 Trustee 1 Name
Signature

2.4 Trustee 2 Name
Signature

2.5 Trustee 3 Name
Signature

2.6 Mailing Address/ State/ City and Pin code

2.7 Telephone No.*

2.8 E-Mail*

3. Scheme Details

3.1 Gratuity Leave Encashment Superannuation Any Other _____

3.2 Proposed Date of Commencement :

3.3 Frequency of Contribution : Annual Half-Yearly Quarterly Monthly

3.4 Additional Funding Yes No

3.4.a If Yes, Option A Option B Option C

3.5 Total Number of Members 3.6 Contribution Paid by _____

3.7 Minimum Age at Entry into the Scheme _____ Maximum Age at Entry into the Scheme _____

3.8 Retirement Age _____

4. Benefit Details (State briefly the Benefits Payable)

4.1 On Retirement of Member	<input type="text"/>
4.2 On Resignation of Member	<input type="text"/>
4.3 On Death of Member	<input type="text"/>
4.4 Any Other	<input type="text"/>

Please attach a copy of the Scheme Rules, Trust Deed, Deed of variation along with this proposal for complete details.

5. Contribution Details

Scheme Type DB Scheme DC Scheme

5.1 Contribution Amount	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
5.2 Total Premium	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
5.3 Payment Details	Cheque Number <input type="text"/>	Cheque Date <input type="text"/>	Cheque Amount <input type="text"/>	

Declaration by the Master Policyholder

We agree: **1.** That the group declaration form, the member proposal form and the alive statement confirming that the person to be insured under this plan are alive as on date of statement will form the basis of issuance of the insurance policy. **2.** To provide all the necessary information as may be reasonably required to determine the extent of cover and the premiums payable under this plan. **3.** To furnish any information, data, member details/form, medical examination reports, Declaration of Good Health in respect of each individual member to be covered under the proposed coverage to IndiaFirst Life Insurance Co. Ltd. as required by them from time to time to effect or keep in force the applied coverage. **4.** This Application together with particulars, data, member details/form, medical reports and individual declarations of members will form the basis of this Group Policy Contract that may arise. **5.** That the Insurer may consider the Policy as null and void in cases of fraud, misrepresentation and material non-disclosure as per provisions of Section 45 of the Insurance Act, 1938 as amended from time to time. **6.** That any changes to the proposed Policy by way of endorsement will be binding on us and all the members and their beneficiaries. **7.** That the premiums have not been and will not be generated from proceeds of crime related to any of the offences listed in the Prevention of Money Laundering Act 2002 and any other applicable statutory provisions as may be in force from time to time. **8.** That completion of this application in no way implies that a policy for insurance will be issued by IndiaFirst Life Insurance Co. Ltd. **9.** That the content of this application for insurance has been fully explained to us and we have fully understood the significance of proposed contract of insurance.

Trustee 1/ Authorised Signatory1

Trustee 2/ Authorised Signatory2

Trustee 3/ Authorised Signatory3

Place

Date

Active at Work Statement :

All the proposed members are actively at work at the time of proposal of this policy.

Proposed Master Policyholder's Signature*

Place

Date

*Mandatory

Material Facts:

Failure to disclose a material fact, likely to influence the company's acceptance or assessment of this proposal shall give us the right to cancel the insurance contract as per Section 45 of the Insurance Act, 1938 as amended from time to time. If you are in any doubt about facts that might be considered material you should disclose them.

Are there any other material facts you should disclose

Yes No

(If yes, please provide details on a separate piece of paper)

Section 41 of Insurance Act, 1938 as amended from time to time: No person shall allow or offer to allow, either directly or indirectly, as an inducement to any person to take or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectuses or tables of the insurer. Any person making default in complying with the provisions of this section shall be liable for penalty which may extend to 10 lakh rupees.

Extract of Section 45^a of the Insurance Act, 1938 as amended from time to time: 1. No policy of life insurance shall be called into question on any ground whatsoever after issued or revived or rider issued, provided that the insurer shall have to communicate in writing to the insured or legal representatives or nominees or assignees of the misstatement or suppression of material fact was true to the best of his knowledge and belief or that there was no deliberate intention to suppress the fact or that such 4. In case of repudiation of the policy on the ground of misstatement or suppression of a material fact and not on the grounds of fraud, the premiums collected on the policy till the date of repudiation shall be paid. 5. Nothing in this section shall prevent the insurer from calling for proof of age at any time if he is entitled to do so, and no policy shall of commencement of risk or the date of revival of the policy or the date of rider of the policy, whichever is later, on the ground of fraud or on the ground that any statement of insured, the grounds and materials on which such decision is based. 3. No insurer shall repudiate a life insurance policy on the ground of fraud if the insured can prove that the or suppression of a fact material to the expectancy of the life of the insured was incorrectly made in the proposal or other document on the basis of which the policy was misstatement or suppression are within the knowledge of the insurer. In case of fraud, the onus of disproving lies upon the beneficiaries, in case the policyholder is not alive. the expiry of three years from the date of policy i.e. from the date of issuance of the policy or the date of commencement of risk or the date of revival of the policy or the date of be deemed to be called in question merely because the terms of the policy are adjusted on subsequent proof that the age of the life insured was incorrectly stated in the rider of the policy, whichever is later. 2. A policy of life insurance may be called into question at anytime within three years from the date of issuance of the policy or the date proposal.

^aFor complete details please refer Section 45 of the Insurance Act, 1938 as amended from time to time.