

INDIAFIRST LIFE INSURANCE COMPANY LIMITED

Registration Number: 143 dated 5th November 2009

SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

FORM L-9-PATTERN OF SHAREHOLDING SCHEDULE

PATTERN OF SHAREHOLDING

[As certified by the Management]

| Shareholder  | As at 30 September 2011 |              | As at 30 September 2010 |              |
|--------------|-------------------------|--------------|-------------------------|--------------|
|              | No. of shares           | % of holding | No. of shares           | % of holding |
| Promoters    |                         |              |                         |              |
| Indian       | 351,500,000             | 74           | 240,500,000             | 74           |
| Foreign      | 123,500,000             | 26           | 84,500,000              | 26           |
| Others       |                         | -            |                         | -            |
| <b>Total</b> | <b>475,000,000</b>      | <b>100</b>   | <b>325,000,000</b>      | <b>100</b>   |