

Form 1

(Read with Regulation 10)

Name of the Insurer : IndiaFirst Life Insurance Company Limited

Registration Number :143 Dated 05th Nov 2009

Statement as on : 30 Jun 2018

Name of the Fund: LIFE FUND

Statement of Investment and Income on Investment

(Rs in Lakhs)

Periodicity of Submission : Quarterly

| No. | Category of Investment                                     | Category Code | Current Quarter |                      |             |           | Year To Date(Current Year) |                      |             |           | Year to date(Previous Year) |                      |             |           |
|-----|--|---------------|-----------------|----------------------|-------------|-----------|----------------------------|----------------------|-------------|-----------|-----------------------------|----------------------|-------------|-----------|
|     |  |               | Investment      | Income on Investment | Gross Yield | Net Yield | Investment                 | Income on Investment | Gross Yield | Net Yield | Investment                  | Income on Investment | Gross Yield | Net Yield |
|     |  |               | (Rs)            | (Rs)                 | %           | %         | (Rs)                       | (Rs)                 | %           | %         | (Rs)                        | (Rs)                 | %           | %         |
| 1   | <b>A Central Government Securities</b>                     | TITLE         |                 |                      |             |           |                            |                      |             |           |                             |                      |             |           |
| 2   | A1 Central Government Bonds                                | CGSB          | 47,014.50       | 895.78               | 1.91        | 1.91      | 47,014.50                  | 895.78               | 1.91        | 1.91      | 39,011.81                   | 762.22               | 1.95        | 1.95      |
| 3   | A2 Special Deposits  | CSPD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 4   | A3 Deposit under Sec 7 of Insurance Act, 1912              | CDSS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 5   | A4 Treasury Bills  | CTRB          | 14,072.21       | 203.37               | 1.45        | 1.45      | 14,072.21                  | 203.37               | 1.45        | 1.45      | 4,887.48                    | 72.71                | 1.49        | 1.49      |
| 6   | <b>B Government Securities / Other Approved Securities</b> | TITLE         |                 |                      |             |           |                            |                      |             |           |                             |                      |             |           |
| 7   | B1 Central Government Guaranteed Loans/ Securities         | CGSL          | 4,245.85        | 83.13                | 1.96        | 1.96      | 4,245.85                   | 83.13                | 1.96        | 1.96      | 1,586.25                    | 32.74                | 2.06        | 2.06      |
| 8   | B2 State Government Bonds/ Development Loans               | SGGB          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 9   | B3 State Government Guaranteed Loans                       | SGGL          | 34,859.19       | 677.34               | 1.94        | 1.94      | 34,859.19                  | 677.34               | 1.94        | 1.94      | 22,362.97                   | 429.43               | 1.92        | 1.92      |
| 10  | B4 Other Approved Securities (excluding Infrastructure)    | SGOA          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 11  | B5 Guaranteed Equity                                       | SGGE          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 12  | <b>C Housing and Loans to State Govt for housing</b>       | TITLE         |                 |                      |             |           |                            |                      |             |           |                             |                      |             |           |
| 13  | C1 Loans to State Govt. for Housing                        | HLSH          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 14  | C2 Loans to State Govt. for Fire Fighting Equipments       | HLSF          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 15  | C3 Term Loan - HUDCO/NHB/Institutions and other            | HTLH          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 16  | C4 Commercial Papers - NHB/Institutions and other          | HTLN          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 17  | C5 Housing - Securitised Assets ( Approved)                | HMBS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 18  | C6 Bonds/ Debentures/ CPs/ Loans - Promoted                | HDPG          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 19  | C7 Bonds/Debentures issued by HUDCO                        | HTHD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 20  | C8 Bonds/Debentures issued by NHB/ Institutions            | HTDN          | 13,376.99       | 271.99               | 2.03        | 2.03      | 13,376.99                  | 271.99               | 2.03        | 2.03      | 12,736.34                   | 264.16               | 2.07        | 2.07      |
| 21  | C9 Bonds/Debentures issued by Authority created            | HTDA          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 22  | C10 Bonds/Debentures issued by HUDCO                       | HFHD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 23  | C11 Bonds/Debentures issued by NHB/ Institutions           | HFDN          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 24  | C12 Bonds/Debentures issued by Authority created           | HFDA          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 25  | <b>D Infrastructure Investments</b>                        | TITLE         |                 |                      |             |           |                            |                      |             |           |                             |                      |             |           |
| 26  | D1 Infrastructure - Other Approved Securities              | ISAS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 27  | D2 Infrastructure - PSU - Equity shares - Quoted           | ITPE          | 234.12          | -7.38                | -3.15       | -3.15     | 234.12                     | -7.38                | -3.15       | -3.15     | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 28  | D3 Infrastructure - Corporate Securities - Equity          | ITCE          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 29  | D4 Infrastructure - PSU - Equity Shares - Unquoted         | IENQ          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 30  | D5 Infrastructure - Equity and Equity Related              | IEUQ          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 31  | D6 Infrastructure - Equity and Equity Related              | IEPG          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 32  | D7 Infrastructure - Securitised Assets (Approved)          | IESA          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 33  | D8 Infrastructure - Debenture/ Bonds/ CPs/ Loans           | IDPG          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 34  | D9 Infrastructure - PSU - Debentures/ Bonds                | IPTD          | 9,630.79        | 209.66               | 2.18        | 2.18      | 9,630.79                   | 209.66               | 2.18        | 2.18      | 7,455.56                    | 165.70               | 2.22        | 2.22      |
| 35  | D10 Infrastructure - PSU - CPs                             | IPCP          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 36  | D11 Infrastructure - Other Corporate Securities            | ICTD          | 9,562.22        | 194.78               | 2.04        | 2.04      | 9,562.22                   | 194.78               | 2.04        | 2.04      | 1,215.64                    | 26.72                | 2.20        | 2.20      |
| 37  | D12 Infrastructure - Other Corporate Securities            | ICCP          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 38  | D13 Infrastructure - Term Loans (with Charge)              | ILWC          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 39  | D14 Infrastructure - PSU - Debentures/ Bonds               | IPFD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 40  | D15 Infrastructure - Other Corporate Securities            | ICFD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 41  | D16 Infrastructure - Bonds                                 | ILBI          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |

| No. | Category of Investment   | Category Code | Current Quarter |                      |             |           | Year To Date(Current Year) |                      |             |           | Year to date(Previous Year) |                      |             |           |
|-----|--|---------------|-----------------|----------------------|-------------|-----------|----------------------------|----------------------|-------------|-----------|-----------------------------|----------------------|-------------|-----------|
|     |  |               | Investment      | Income on Investment | Gross Yield | Net Yield | Investment                 | Income on Investment | Gross Yield | Net Yield | Investment                  | Income on Investment | Gross Yield | Net Yield |
| 42  | <b>E Approved Investment Subject To Exposure</b>                   | TITLE         |                 |                      |             |           |                            |                      |             |           |                             |                      |             |           |
| 43  | E1 PSU - (Approved Investment)-Equity Shares                       | EAEQ          | 38.92           | 0.62                 | 1.58        | 1.58      | 38.92                      | 0.62                 | 1.58        | 1.58      | 72.31                       | -8.89                | -12.30      | -12.30    |
| 44  | E2 Corporate Securities (Approved Investments)                     | EACE          | 1,800.78        | -61.83               | -3.43       | -3.43     | 1,800.78                   | -61.83               | -3.43       | -3.43     | 366.55                      | -5.50                | -1.50       | -1.50     |
| 45  | E3 PSU-(Approved Investments) -Equity Shares                       | ETPE          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 46  | E4 Corporate Securities (Approved Investments)                     | ETCE          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 47  | E5 Corporate Securities (Approved Investments)                     | EENQ          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 48  | E6 PSU - Equity Shares - Unquoted                                  | EEUQ          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 49  | E7 Equity Shares - Companies incorporated in India                 | EFES          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 50  | E8 Equity Shares (incl. Equity related Instruments)                | EEPG          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 51  | E9 Corporate Securities - Bonds - Taxable                          | EPBT          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 52  | E10 Corporate Securities - Bonds - Tax free                        | EPBF          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 53  | E11 Corporate Securities (Approved Investments)                    | EPNQ          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 54  | E12 Corporate Securities (Approved Investments)                    | ECIS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 55  | E13 Corporate Securities (Approved Investments)                    | ECOS          | 5,730.89        | 113.55               | 1.98        | 1.98      | 5,730.89                   | 113.55               | 1.98        | 1.98      | 2,597.32                    | 54.50                | 2.10        | 2.10      |
| 56  | E14 Corporate Securities - Debentures/ Bonds                       | EDPG          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 57  | E15 Corporate Securities (Approved Investments)                    | ECDI          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 58  | E16 Investment Properties - Immovable                              | EINP          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 59  | E17 Loans - Policy Loans   | ELPL          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 60  | E18 Loans Secured Loans -Mortgage of Property                      | ELMI          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 61  | E19 Loans Secured Loans -Mortgage of Property                      | ELMO          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 62  | E20 Deposits - Deposit with scheduled banks                        | ECDB          | 1,078.22        | 18.91                | 1.75        | 1.75      | 1,078.22                   | 18.91                | 1.75        | 1.75      | 910.90                      | 15.86                | 1.74        | 1.74      |
| 63  | E21 Deposits - CDs with Scheduled Banks                            | EDCD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 64  | E22 Deposits - Money at call and short notice                      | ECMR          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 65  | E23 CCIL (Approved Investment) - CBLO                              | ECBO          | 46,113.07       | 666.93               | 1.45        | 1.45      | 46,113.07                  | 666.93               | 1.45        | 1.45      | 22,748.42                   | 333.93               | 1.47        | 1.47      |
| 66  | E24 Commercial Papers issued by all India Financial Institutions   | ECCP          | 934.95          | 12.09                | 1.29        | 1.29      | 934.95                     | 12.09                | 1.29        | 1.29      | 469.29                      | 6.34                 | 1.35        | 1.35      |
| 67  | E25 Application Money  | ECAM          | 4,981.13        | 0.00                 | 0.00        | 0.00      | 4,981.13                   | 0.00                 | 0.00        | 0.00      | 310.17                      | 0.00                 | 0.00        | 0.00      |
| 68  | E26 Deposit with Primary Dealers duly recorded                     | EDPD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 69  | E27 Perpetual Debt Instruments of Tier I and II                    | EUPD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 70  | E28 Perpetual Debt Instruments of Tier I and II                    | EPPD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 71  | E29 Perpetual Non-Cum. P.Shares and Redeemable                     | EUPS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 72  | E30 Perpetual Non-Cum. P.Shares and Redeemable                     | EPPS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 73  | E31 Foreign Debt Securities (Invested prior to 31.03.2012)         | EFDS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 74  | E32 Mutual Funds - ETF   | EETF          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 75  | E33 Mutual Funds - Gilt/ G Sec/ Liquid Schemes                     | EGMF          | 1,001.09        | 2.40                 | 0.24        | 0.24      | 1,001.09                   | 2.40                 | 0.24        | 0.24      | 3,473.23                    | 56.86                | 1.64        | 1.64      |
| 76  | E34 Mutual Funds - (under Insurer's Promotion)                     | EMPG          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 77  | E35 Additional Tier 1(Basel III Compliant) Preference Shares       | EAPB          | 3,455.43        | -100.45              | -2.91       | -2.91     | 3,455.43                   | -100.45              | -2.91       | -2.91     | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 78  | E36 Net Current Assets (Only in respect of Unquoted Equity Shares) | ENCA          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |

| No. | Category of Investment                         | Category Code | Current Quarter   |                      |             |             | Year To Date(Current Year) |                      |             |             | Year to date(Previous Year) |                      |             |             |
|-----|--|---------------|-------------------|----------------------|-------------|-------------|----------------------------|----------------------|-------------|-------------|-----------------------------|----------------------|-------------|-------------|
|     |  |               | Investment        | Income on Investment | Gross Yield | Net Yield   | Investment                 | Income on Investment | Gross Yield | Net Yield   | Investment                  | Income on Investment | Gross Yield | Net Yield   |
| 79  | <b>F Other than Approved Securities</b>        | TITLE         |                   |                      |             |             |                            |                      |             |             |                             |                      |             |             |
| 80  | F1 Alternate Investment Fund - AIF             | OAFA          | 760.70            | 11.55                | 1.52        | 1.52        | 760.70                     | 11.55                | 1.52        | 1.52        | 761.90                      | 31.88                | 4.18        | 4.18        |
| 81  | F2 Other than Approved Investments -Bonds      | OBPT          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 82  | F3 Other than Approved Investments -Bonds      | OBPF          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 83  | F4 Other than Approved Investments - Equity    | OESH          | 404.33            | -74.56               | -18.44      | -18.44      | 404.33                     | -74.56               | -18.44      | -18.44      | 147.34                      | -22.80               | -15.47      | -15.47      |
| 84  | F5 Equity Shares (incl. Equity related Instrum | OEPG          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 85  | F6 Other than Approved Investments -Deben      | OLDB          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 86  | F7 Debentures/ Bonds/ CPs/ Loans etc. - Pro    | ODPG          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 87  | F8 Commercial Papers                           | OACP          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 88  | F9 Other than Approved Investments -Pref S     | OPSH          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 89  | F10 Other than Approved Investments -Ventu     | OVNF          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 90  | F11 Other than Approved Investments -Short     | OSLU          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 91  | F12 Other than Approved Investments - Terr     | OTLW          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 92  | F13 Mutual Funds - Debt/ Income/ Serial Plar   | OMGS          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 93  | F14 Mutual Funds - ETF                         | OETF          | 322.29            | -11.85               | -3.68       | -3.68       | 322.29                     | -11.85               | -3.68       | -3.68       | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 94  | F15 Mutual Funds - (under Insurer's Promote    | OMPG          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 95  | F16 Derivative Instruments                     | OCDI          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 96  | F17 Securitised Assets (underlying assets Hd   | OPSA          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 97  | F18 Equity Shares (PSU \$ Unlisted)            | OEPU          | 224.66            | -13.74               | -6.11       | -6.11       | 224.66                     | -13.74               | -6.11       | -6.11       | 125.00                      | 0.00                 | 0.00        | 0.00        |
| 98  | F19 Investment properties - Immovable          | OIPI          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
|     |  | <b>TOTAL</b>  | <b>199,842.34</b> | <b>3,092.28</b>      | <b>1.55</b> | <b>1.55</b> | <b>199,842.34</b>          | <b>3,092.28</b>      | <b>1.55</b> | <b>1.55</b> | <b>121,238.49</b>           | <b>2,215.86</b>      | <b>1.83</b> | <b>1.83</b> |

#### **CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

Date : 10 Jul 2018

Signature : \_\_\_\_\_  
Full Name : Satishwar Balakrishnan  
Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1. Based on daily simple Average of Investments
2. Yield netted for tax
3. In the previous year column, figures of the corresponding Year to date of the previous financial year shall be shown.
4. FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM-1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
5. YTD Income on investment shall be reconciled with figures in P&L and Revenue account

Form 1

(Read with Regulation 10)

Name of the Insurer : IndiaFirst Life Insurance Company Limited

Registration Number :143 Dated 05th Nov 2009

Statement as on : 30 Jun 2018

Name of the Fund: PENSION AND GEN ANNUITY BUSINESS

Statement of Investment and Income on Investment

(Rs in Lakhs)

Periodicity of Submission : Quarterly

| No. | Category of Investment                            | Category Code | Current Quarter |                      |             |           | Year To Date(Current Year) |                      |             |           | Year to date(Previous Year) |                      |             |           |
|-----|---|---------------|-----------------|----------------------|-------------|-----------|----------------------------|----------------------|-------------|-----------|-----------------------------|----------------------|-------------|-----------|
|     |   |               | Investment      | Income on Investment | Gross Yield | Net Yield | Investment                 | Income on Investment | Gross Yield | Net Yield | Investment                  | Income on Investment | Gross Yield | Net Yield |
|     |   |               | (Rs)            | (Rs)                 | %           | %         | (Rs)                       | (Rs)                 | %           | %         | (Rs)                        | (Rs)                 | %           | %         |
| 1   | <b>A Central Government Securities</b>            | TITLE         |                 |                      |             |           |                            |                      |             |           |                             |                      |             |           |
| 2   | A1 Central Government Bonds                       | CGSB          | 146,105.26      | 2,641.32             | 1.81        | 1.81      | 146,105.26                 | 2,641.32             | 1.81        | 1.81      | 152,231.74                  | 3,437.51             | 2.26        | 2.26      |
| 3   | A2 Special Deposits                               | CSPD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 4   | A3 Deposit under Sec 7 of Insurance Act, 19       | CDSS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 5   | A4 Treasury Bills                                 | CTRB          | 24,068.97       | 347.73               | 1.44        | 1.44      | 24,068.97                  | 347.73               | 1.44        | 1.44      | 10,702.02                   | 155.36               | 1.45        | 1.45      |
| 6   | <b>B Government Securities / Other Approved</b>   | TITLE         |                 |                      |             |           |                            |                      |             |           |                             |                      |             |           |
| 7   | B1 Central Government Guaranteed Loans/           | CGSL          | 11,448.04       | 219.55               | 1.92        | 1.92      | 11,448.04                  | 219.55               | 1.92        | 1.92      | 28,858.53                   | 604.28               | 2.09        | 2.09      |
| 8   | B2 State Government Bonds/ Development L          | SGGB          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 9   | B3 State Government Guaranteed Loans              | SGGL          | 107,631.71      | 2,058.51             | 1.91        | 1.91      | 107,631.71                 | 2,058.51             | 1.91        | 1.91      | 75,552.89                   | 1,551.00             | 2.05        | 2.05      |
| 10  | B4 Other Approved Securities (excluding Infr      | SGOA          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 11  | B5 Guaranteed Equity                              | SGGE          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 12  | <b>C Housing and Loans to State Govt for hous</b> | TITLE         |                 |                      |             |           |                            |                      |             |           |                             |                      |             |           |
| 13  | C1 Loans to State Govt. for Housing               | HLSH          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 14  | C2 Loans to State Govt. for Fire Fighting Equ     | HLSF          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 15  | C3 Term Loan - HUDCO/NHB/Institutions ac          | HTLH          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 16  | C4 Commercial Papers - NHB/Institutions ad        | HTLN          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 17  | C5 Housing - Securitised Assets ( Approved        | HMBS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 18  | C6 Bonds/ Debentures/ CPs/ Loans - Promo          | HDPG          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 19  | C7 Bonds/Debentures issued by HUDCO               | HTHD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 20  | C8 Bonds/Debentures issued by NHB/ Instit         | HTDN          | 76,149.55       | 1,551.31             | 2.04        | 2.04      | 76,149.55                  | 1,551.31             | 2.04        | 2.04      | 84,711.25                   | 1,913.81             | 2.26        | 2.26      |
| 21  | C9 Bonds/Debentures issued by Authority co        | HTDA          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 22  | C10 Bonds/Debentures issued by HUDCO              | HFHD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 23  | C11 Bonds/Debentures issued by NHB/ Instit        | HFDN          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 24  | C12 Bonds/Debentures issued by Authority d        | HFDA          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 25  | <b>D Infrastructure Investments</b>               | TITLE         |                 |                      |             |           |                            |                      |             |           |                             |                      |             |           |
| 26  | D1 Infrastructure - Other Approved Securities     | ISAS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 27  | D2 Infrastructure - PSU - Equity shares - Qu      | ITPE          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 28  | D3 Infrastructure - Corporate Securities - Equ    | ITCE          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 29  | D4 Infrastructure - PSU - Equity Shares - Un      | IENQ          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 30  | D5 Infrastructure - Equity and Equity Related     | IEUQ          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 31  | D6 Infrastructure - Equity and Equity Related     | IEPG          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 32  | D7 Infrastructure - Securitised Assets (Appro     | IESA          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 33  | D8 Infrastructure - Debenture/ Bonds/ CPs/ L      | IDPG          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 34  | D9 Infrastructure - PSU - Debentures/ Bonds       | IPTD          | 117,743.49      | 2,331.55             | 1.98        | 1.98      | 117,743.49                 | 2,331.55             | 1.98        | 1.98      | 132,323.36                  | 2,889.28             | 2.18        | 2.18      |
| 35  | D10 Infrastructure - PSU - CPs                    | IPCP          | 985.85          | 4.98                 | 0.51        | 0.51      | 985.85                     | 4.98                 | 0.51        | 0.51      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 36  | D11 Infrastructure - Other Corporate Securit      | ICTD          | 21,038.33       | 449.36               | 2.14        | 2.14      | 21,038.33                  | 449.36               | 2.14        | 2.14      | 17,226.48                   | 370.73               | 2.15        | 2.15      |
| 37  | D12 Infrastructure - Other Corporate Securit      | ICCP          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 38  | D13 Infrastructure - Term Loans (with Charg       | ILWC          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 39  | D14 Infrastructure - PSU - Debentures/ Bond       | IPFD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 40  | D15 Infrastructure - Other Corporate Securit      | ICFD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 41  | D16 Infrastructure - Bonds                        | ILBI          | 2,484.79        | 48.07                | 1.93        | 1.93      | 2,484.79                   | 48.07                | 1.93        | 1.93      | 2,981.97                    | 60.91                | 2.04        | 2.04      |

| No. | Category of Investment   | Category Code | Current Quarter |                      |             |           | Year To Date(Current Year) |                      |             |           | Year to date(Previous Year) |                      |             |           |
|-----|--|---------------|-----------------|----------------------|-------------|-----------|----------------------------|----------------------|-------------|-----------|-----------------------------|----------------------|-------------|-----------|
|     |  |               | Investment      | Income on Investment | Gross Yield | Net Yield | Investment                 | Income on Investment | Gross Yield | Net Yield | Investment                  | Income on Investment | Gross Yield | Net Yield |
| 42  | <b>E Approved Investment Subject To Exposure</b>                 | TITLE         |                 |                      |             |           |                            |                      |             |           |                             |                      |             |           |
| 43  | E1 PSU - (Approved Investment)-Equity Shares                     | EAEQ          | 459.69          | -52.58               | -11.44      | -11.44    | 459.69                     | -52.58               | -11.44      | ####      | 1,422.27                    | -174.94              | -12.30      | -12.30    |
| 44  | E2 Corporate Securities (Approved Investments)                   | EACE          | 5,699.55        | -191.65              | -3.36       | -3.36     | 5,699.55                   | -191.65              | -3.36       | -3.36     | 4,123.72                    | -137.46              | -3.33       | -3.33     |
| 45  | E3 PSU-(Approved Investments) -Equity Shares                     | ETPE          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 46  | E4 Corporate Securities (Approved Investments)                   | ETCE          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 47  | E5 Corporate Securities (Approved Investments)                   | EENQ          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 48  | E6 PSU - Equity Shares - Unquoted                                | EEUQ          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 49  | E7 Equity Shares - Companies incorporated in India               | EFES          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 50  | E8 Equity Shares (incl. Equity related Instruments)              | EEPG          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 51  | E9 Corporate Securities - Bonds - Taxable                        | EPBT          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 52  | E10 Corporate Securities - Bonds - Tax free                      | EPBF          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 53  | E11 Corporate Securities (Approved Investments)                  | EPNQ          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 54  | E12 Corporate Securities (Approved Investments)                  | ECIS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 55  | E13 Corporate Securities (Approved Investments)                  | ECOS          | 84,359.91       | 1,730.68             | 2.05        | 2.05      | 84,359.91                  | 1,730.68             | 2.05        | 2.05      | 61,299.77                   | 1,267.98             | 2.07        | 2.07      |
| 56  | E14 Corporate Securities - Debentures/ Bonds                     | EDPG          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 57  | E15 Corporate Securities (Approved Investments)                  | ECDI          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 58  | E16 Investment Properties - Immovable                            | EINP          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 59  | E17 Loans - Policy Loans   | ELPL          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 60  | E18 Loans Secured Loans -Mortgage of Property                    | ELMI          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 61  | E19 Loans Secured Loans -Mortgage of Property                    | ELMO          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 62  | E20 Deposits - Deposit with scheduled banks                      | ECDB          | 5,949.00        | 114.20               | 1.92        | 1.92      | 5,949.00                   | 114.20               | 1.92        | 1.92      | 5,466.00                    | 100.25               | 1.83        | 1.83      |
| 63  | E21 Deposits - CDs with Scheduled Banks                          | EDCD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 64  | E22 Deposits - Money at call and short notice                    | ECMR          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 65  | E23 CCIL (Approved Investment) - CBLO                            | ECBO          | 42,531.01       | 614.57               | 1.44        | 1.44      | 42,531.01                  | 614.57               | 1.44        | 1.44      | 19,489.33                   | 282.98               | 1.45        | 1.45      |
| 66  | E24 Commercial Papers issued by all India Financial Institutions | ECCP          | 11,751.22       | 240.69               | 2.05        | 2.05      | 11,751.22                  | 240.69               | 2.05        | 2.05      | 2,346.43                    | 31.69                | 1.35        | 1.35      |
| 67  | E25 Application Money  | ECAM          | 9,911.03        | 0.00                 | 0.00        | 0.00      | 9,911.03                   | 0.00                 | 0.00        | 0.00      | 3,296.19                    | 0.00                 | 0.00        | 0.00      |
| 68  | E26 Deposit with Primary Dealers duly recorded                   | EDPD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 69  | E27 Perpetual Debt Instruments of Tier I and II                  | EUPD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 70  | E28 Perpetual Debt Instruments of Tier I and II                  | EPPD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 71  | E29 Perpetual Non-Cum. P.Shares and Redemptible                  | EUPS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 72  | E30 Perpetual Non-Cum. P.Shares and Redemptible                  | EPPS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 73  | E31 Foreign Debt Securities (Invested prior to 31.03.2012)       | EFDS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 74  | E32 Mutual Funds - ETF   | EETF          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 75  | E33 Mutual Funds - Gilt/ G Sec/ Liquid Schemes                   | EGMF          | 13,041.44       | 204.50               | 1.57        | 1.57      | 13,041.44                  | 204.50               | 1.57        | 1.57      | 14,608.75                   | 242.68               | 1.66        | 1.66      |
| 76  | E34 Mutual Funds - (under Insurer's Promotion)                   | EMPG          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 77  | E35 Additional Tier 1(Basel III Compliant) Perpetual             | EAPB          | 28,090.40       | -862.15              | -3.07       | -3.07     | 28,090.40                  | -862.15              | -3.07       | -3.07     | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 78  | E36 Net Current Assets (Only in respect of Unquoted)             | ENCA          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |

| No. | Category of Investment                         | Category Code | Current Quarter   |                      |             |             | Year To Date(Current Year) |                      |             |             | Year to date(Previous Year) |                      |             |             |
|-----|--|---------------|-------------------|----------------------|-------------|-------------|----------------------------|----------------------|-------------|-------------|-----------------------------|----------------------|-------------|-------------|
|     |  |               | Investment        | Income on Investment | Gross Yield | Net Yield   | Investment                 | Income on Investment | Gross Yield | Net Yield   | Investment                  | Income on Investment | Gross Yield | Net Yield   |
| 79  | <b>F Other than Approved Securities</b>        | TITLE         |                   |                      |             |             |                            |                      |             |             |                             |                      |             |             |
| 80  | F1 Alternate Investment Fund - AIF             | OAFA          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 81  | F2 Other than Approved Investments -Bonds      | OBPT          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 82  | F3 Other than Approved Investments -Bonds      | OBPF          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 83  | F4 Other than Approved Investments - Equity    | OESH          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 84  | F5 Equity Shares (incl. Equity related Instrum | OEPG          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 85  | F6 Other than Approved Investments -Deber      | OLDB          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 86  | F7 Debentures/ Bonds/ CPs/ Loans etc. - Pr     | ODPG          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 87  | F8 Commercial Papers                           | OACP          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 88  | F9 Other than Approved Investments -Pref S     | OPSH          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 89  | F10 Other than Approved Investments -Vent      | OVNF          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 90  | F11 Other than Approved Investments -Shor      | OSLU          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 91  | F12 Other than Approved Investments - Terr     | OTLW          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 92  | F13 Mutual Funds - Debt/ Income/ Serial Pla    | OMGS          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 93  | F14 Mutual Funds - ETF                         | OETF          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 94  | F15 Mutual Funds - (under Insurer's Promote    | OMPG          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 95  | F16 Derivative Instruments                     | OCDI          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 96  | F17 Securitised Assets (underlying assets H    | OPSA          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 97  | F18 Equity Shares (PSU \$ Unlisted)            | OEPU          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 98  | F19 Investment properties - Immovable          | OIPI          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
|     |  | <b>TOTAL</b>  | <b>709,449.25</b> | <b>11,450.62</b>     | <b>1.61</b> | <b>1.61</b> | <b>709,449.25</b>          | <b>11,450.62</b>     | <b>1.61</b> | <b>1.61</b> | <b>616,640.70</b>           | <b>12,596.05</b>     | <b>2.04</b> | <b>2.04</b> |

#### **CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

Date : 10 Jul 2018

Signature : \_\_\_\_\_  
Full Name : Satishwar Balakrishnan  
Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1. Based on daily simple Average of Investments
2. Yield netted for tax
3. In the previous year column, figures of the corresponding Year to date of the previous financial year shall be shown.
4. FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM-1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
5. YTD Income on investment shall be reconciled with figures in P&L and Revenue account

Form 1  
(Read with Regulation 10)

Name of the Insurer : IndiaFirst Life Insurance Company Limited

Registration Number :143 Dated 05th Nov 2009

Statement as on : 30 Jun 2018

Name of the Fund: ULIP

Statement of Investment and Income on Investment

(Rs in Lakhs)

Periodicity of Submission : Quarterly

| No. | Category of Investment                           | Category Code | Current Quarter |                      |             |           | Year To Date(Current Year) |                      |             |           | Year to date(Previous Year) |                      |             |           |
|-----|--|---------------|-----------------|----------------------|-------------|-----------|----------------------------|----------------------|-------------|-----------|-----------------------------|----------------------|-------------|-----------|
|     |  |               | Investment      | Income on Investment | Gross Yield | Net Yield | Investment                 | Income on Investment | Gross Yield | Net Yield | Investment                  | Income on Investment | Gross Yield | Net Yield |
|     |  |               | (Rs)            | (Rs)                 | %           | %         | (Rs)                       | (Rs)                 | %           | %         | (Rs)                        | (Rs)                 | %           | %         |
| 1   | <b>A Central Government Securities</b>           | TITLE         |                 |                      |             |           |                            |                      |             |           |                             |                      |             |           |
| 2   | A1 Central Government Bonds                      | CGSB          | 23,259.49       | -344.47              | -1.48       | -1.48     | 23,259.49                  | -344.47              | -1.48       | -1.48     | 52,445.09                   | 1,145.78             | 2.18        | 2.18      |
| 3   | A2 Special Deposits                              | CSPD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 4   | A3 Deposit under Sec 7 of Insurance Act, 19      | CDSS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 5   | A4 Treasury Bills                                | CTRB          | 15,922.01       | 242.28               | 1.52        | 1.52      | 15,922.01                  | 242.28               | 1.52        | 1.52      | 9,954.60                    | 147.92               | 1.49        | 1.49      |
| 6   | <b>B Government Securities / Other Approved</b>  | TITLE         |                 |                      |             |           |                            |                      |             |           |                             |                      |             |           |
| 7   | B1 Central Government Guaranteed Loans/          | CGSL          | 1,627.34        | -5.13                | -0.32       | -0.32     | 1,627.34                   | -5.13                | -0.32       | -0.32     | 1,706.95                    | 41.07                | 2.41        | 2.41      |
| 8   | B2 State Government Bonds/ Development L         | SGGB          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 9   | B3 State Government Guaranteed Loans             | SGGL          | 1,555.69        | -21.77               | -1.40       | -1.40     | 1,555.69                   | -21.77               | -1.40       | -1.40     | 4,145.54                    | 153.96               | 3.71        | 3.71      |
| 10  | B4 Other Approved Securities (excluding Infr     | SGOA          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 11  | B5 Guaranteed Equity                             | SGGE          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 12  | <b>C Housing and Loans to State Govt for hou</b> | TITLE         |                 |                      |             |           |                            |                      |             |           |                             |                      |             |           |
| 13  | C1 Loans to State Govt. for Housing              | HLSH          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 14  | C2 Loans to State Govt. for Fire Fighting Equ    | HLSF          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 15  | C3 Term Loan - HUDCO/NHB/Institutions ac         | HTLH          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 16  | C4 Commercial Papers - NHB/Institutions ac       | HTLN          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 17  | C5 Housing - Securitised Assets ( Approved       | HMBS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 18  | C6 Bonds/ Debentures/ CPs/ Loans - Promo         | HDPG          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 19  | C7 Bonds/Debentures issued by HUDCO              | HTHD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 20  | C8 Bonds/Debentures issued by NHB/ Institu       | HTDN          | 16,865.50       | -63.79               | -0.38       | -0.38     | 16,865.50                  | -63.79               | -0.38       | -0.38     | 16,719.97                   | 418.44               | 2.50        | 2.50      |
| 21  | C9 Bonds/Debentures issued by Authority co       | HTDA          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 22  | C10 Bonds/Debentures issued by HUDCO             | HFHD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 23  | C11 Bonds/Debentures issued by NHB/ Insti        | HFND          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 24  | C12 Bonds/Debentures issued by Authority c       | HFDA          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 25  | <b>D Infrastructure Investments</b>              | TITLE         |                 |                      |             |           |                            |                      |             |           |                             |                      |             |           |
| 26  | D1 Infrastructure - Other Approved Securities    | ISAS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 27  | D2 Infrastructure - PSU - Equity shares - Qu     | ITPE          | 3,199.85        | 79.27                | 2.48        | 2.48      | 3,199.85                   | 79.27                | 2.48        | 2.48      | 2,120.49                    | 132.81               | 6.26        | 6.26      |
| 28  | D3 Infrastructure - Corporate Securities - Equ   | ITCE          | 2,385.25        | -191.28              | -8.02       | -8.02     | 2,385.25                   | -191.28              | -8.02       | -8.02     | 877.47                      | -119.40              | -13.61      | -13.61    |
| 29  | D4 Infrastructure - PSU - Equity Shares - Un     | IEHQ          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 30  | D5 Infrastructure - Equity and Equity Related    | IEUQ          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 31  | D6 Infrastructure - Equity and Equity Related    | IEPG          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 32  | D7 Infrastructure - Securitised Assets (Appro    | IESA          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 33  | D8 Infrastructure - Debenture/ Bonds/ CPs/ L     | IDPG          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 34  | D9 Infrastructure - PSU - Debentures/ Bonds      | IPTD          | 25,161.31       | -169.53              | -0.67       | -0.67     | 25,161.31                  | -169.53              | -0.67       | -0.67     | 21,818.60                   | 542.57               | 2.49        | 2.49      |
| 35  | D10 Infrastructure - PSU - CPs                   | IPCP          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 36  | D11 Infrastructure - Other Corporate Securit     | ICTD          | 13,750.24       | 9.57                 | 0.07        | 0.07      | 13,750.24                  | 9.57                 | 0.07        | 0.07      | 10,634.46                   | 265.34               | 2.50        | 2.50      |
| 37  | D12 Infrastructure - Other Corporate Securit     | ICCP          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 2,360.45                    | 46.18                | 1.96        | 1.96      |
| 38  | D13 Infrastructure - Term Loans (with Charg      | ILWC          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 39  | D14 Infrastructure - PSU - Debentures/ Bond      | IPFD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 40  | D15 Infrastructure - Other Corporate Securit     | ICFD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 41  | D16 Infrastructure - Bonds                       | ILBI          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 1,031.98                    | 32.21                | 3.12        | 3.12      |

| No. | Category of Investment   | Category Code | Current Quarter |                      |             |           | Year To Date(Current Year) |                      |             |           | Year to date(Previous Year) |                      |             |           |
|-----|--|---------------|-----------------|----------------------|-------------|-----------|----------------------------|----------------------|-------------|-----------|-----------------------------|----------------------|-------------|-----------|
|     |  |               | Investment      | Income on Investment | Gross Yield | Net Yield | Investment                 | Income on Investment | Gross Yield | Net Yield | Investment                  | Income on Investment | Gross Yield | Net Yield |
| 42  | <b>E Approved Investment Subject To Exposure</b>                 | TITLE         |                 |                      |             |           |                            |                      |             |           |                             |                      |             |           |
| 43  | E1 PSU - (Approved Investment)-Equity Shares                     | EAEQ          | 13,094.50       | -1,027.59            | -7.85       | -7.85     | 13,094.50                  | -1,027.59            | -7.85       | -7.85     | 23,471.44                   | -1,316.11            | -5.61       | -5.61     |
| 44  | E2 Corporate Securities (Approved Investment)                    | EACE          | 147,175.16      | 8,435.04             | 5.73        | 5.73      | 147,175.16                 | 8,435.04             | 5.73        | 5.73      | 125,335.64                  | 7,429.89             | 5.93        | 5.93      |
| 45  | E3 PSU-(Approved Investments) -Equity Shares                     | ETPE          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 46  | E4 Corporate Securities (Approved Investment)                    | ETCE          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 47  | E5 Corporate Securities (Approved Investment)                    | EENQ          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 48  | E6 PSU - Equity Shares - Unquoted                                | EEUQ          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 49  | E7 Equity Shares - Companies incorporated                        | EFES          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 50  | E8 Equity Shares (incl. Equity related Instruments)              | EEPG          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 51  | E9 Corporate Securities - Bonds - Taxable                        | EPBT          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 52  | E10 Corporate Securities - Bonds - Tax free                      | EPBF          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 53  | E11 Corporate Securities (Approved Investment)                   | EPNQ          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 54  | E12 Corporate Securities (Approved Investment)                   | ECIS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 55  | E13 Corporate Securities (Approved Investment)                   | ECOS          | 33,824.45       | 143.22               | 0.42        | 0.42      | 33,824.45                  | 143.22               | 0.42        | 0.42      | 15,995.84                   | 484.95               | 3.03        | 3.03      |
| 56  | E14 Corporate Securities - Debentures/ Bonds                     | EDPG          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 57  | E15 Corporate Securities (Approved Investment)                   | ECDI          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 58  | E16 Investment Properties - Immovable                            | EINP          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 59  | E17 Loans - Policy Loans   | ELPL          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 60  | E18 Loans Secured Loans -Mortgage of Property                    | ELMI          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 61  | E19 Loans Secured Loans -Mortgage of Property                    | ELMO          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 62  | E20 Deposits - Deposit with scheduled banks                      | ECDB          | 5,400.00        | 5.94                 | 0.11        | 0.11      | 5,400.00                   | 5.94                 | 0.11        | 0.11      | 4,156.58                    | 10.25                | 0.25        | 0.25      |
| 63  | E21 Deposits - CDs with Scheduled Banks                          | EDCD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 64  | E22 Deposits - Money at call and short notice                    | ECMR          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 65  | E23 CCIL (Approved Investment) - CBLO                            | ECBO          | 22,613.93       | 327.12               | 1.45        | 1.45      | 22,613.93                  | 327.12               | 1.45        | 1.45      | 20,480.79                   | 300.63               | 1.47        | 1.47      |
| 66  | E24 Commercial Papers issued by all India Financial Institutions | ECPP          | 8,757.72        | 176.12               | 2.01        | 2.01      | 8,757.72                   | 176.12               | 2.01        | 2.01      | 2,336.70                    | 8.76                 | 0.38        | 0.38      |
| 67  | E25 Application Money  | ECAM          | 2,483.08        | 0.00                 | 0.00        | 0.00      | 2,483.08                   | 0.00                 | 0.00        | 0.00      | 8,313.17                    | 0.00                 | 0.00        | 0.00      |
| 68  | E26 Deposit with Primary Dealers duly recognized                 | EDPD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 69  | E27 Perpetual Debt Instruments of Tier I and II                  | EUPD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 70  | E28 Perpetual Debt Instruments of Tier I and II                  | EPPD          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 71  | E29 Perpetual Non-Cum. P.Shares and Redeemable                   | EUPS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 72  | E30 Perpetual Non-Cum. P.Shares and Redeemable                   | EPPS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 73  | E31 Foreign Debt Securities (Invested prior to 31.03.2012)       | EFDS          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 74  | E32 Mutual Funds - ETF   | EETF          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 4,677.33                    | 370.21               | 7.91        | 7.91      |
| 75  | E33 Mutual Funds - Gilt/ G Sec/ Liquid Schemes                   | EGMF          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 10,117.84                   | 165.79               | 1.64        | 1.64      |
| 76  | E34 Mutual Funds - (under Insurer's Promotion)                   | EMPG          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 77  | E35 Additional Tier 1(Basel III Compliant) Perpetual             | EAPB          | 0.00            | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                        | 0.00                 | 0.00        | 0.00      |
| 78  | E36 Net Current Assets (Only in respect of Unquoted)             | UNCA          | 5,711.78        | 0.00                 | 0.00        | 0.00      | 5,711.78                   | 0.00                 | 0.00        | 0.00      | 3,590.91                    | 0.00                 | 0.00        | 0.00      |

| No. | Category of Investment                         | Category Code | Current Quarter   |                      |             |             | Year To Date(Current Year) |                      |             |             | Year to date(Previous Year) |                      |             |             |
|-----|--|---------------|-------------------|----------------------|-------------|-------------|----------------------------|----------------------|-------------|-------------|-----------------------------|----------------------|-------------|-------------|
|     |  |               | Investment        | Income on Investment | Gross Yield | Net Yield   | Investment                 | Income on Investment | Gross Yield | Net Yield   | Investment                  | Income on Investment | Gross Yield | Net Yield   |
| 79  | <b>F Other than Approved Securities</b>        | TITLE         |                   |                      |             |             |                            |                      |             |             |                             |                      |             |             |
| 80  | F1 Alternate Investment Fund - AIF             | OAFA          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 150.84                      | 5.20                 | 3.45        | 3.45        |
| 81  | F2 Other than Approved Investments -Bonds      | OBPT          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 82  | F3 Other than Approved Investments -Bonds      | OBPF          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 83  | F4 Other than Approved Investments - Equity    | OESH          | 24,348.88         | 356.37               | 1.46        | 1.46        | 24,348.88                  | 356.37               | 1.46        | 1.46        | 15,532.81                   | 12.38                | 0.08        | 0.08        |
| 84  | F5 Equity Shares (incl. Equity related Instrum | OEPG          | 2,168.46          | -467.93              | -21.58      | -21.58      | 2,168.46                   | -467.93              | -21.58      | -21.58      | 55.80                       | -0.59                | -1.07       | -1.07       |
| 85  | F6 Other than Approved Investments -Deber      | OLDB          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 2,620.99                    | 71.75                | 2.74        | 2.74        |
| 86  | F7 Debentures/ Bonds/ CPs/ Loans etc. - Prd    | ODPG          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 87  | F8 Commercial Papers                           | OACP          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 88  | F9 Other than Approved Investments -Pref S     | OPSH          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 89  | F10 Other than Approved Investments -Vent      | OVNF          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 90  | F11 Other than Approved Investments -Shor      | OSLU          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 91  | F12 Other than Approved Investments - Terr     | OTLW          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 92  | F13 Mutual Funds - Debt/ Income/ Serial Pla    | OMGS          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 93  | F14 Mutual Funds - ETF                         | OETF          | 10,864.56         | 859.40               | 7.91        | 7.91        | 10,864.56                  | 859.40               | 7.91        | 7.91        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 94  | F15 Mutual Funds - (under Insurer's Promote    | OMPG          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 95  | F16 Derivative Instruments                     | OCDI          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 96  | F17 Securitised Assets (underlying assets H    | OPSA          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 97  | F18 Equity Shares (PSU \$ Unlisted)            | OEPU          | 1,442.75          | -214.77              | -14.89      | -14.89      | 1,442.75                   | -214.77              | -14.89      | -14.89      | 0.00                        | 0.00                 | 0.00        | 0.00        |
| 98  | F19 Investment properties - Immovable          | OIPI          | 0.00              | 0.00                 | 0.00        | 0.00        | 0.00                       | 0.00                 | 0.00        | 0.00        | 0.00                        | 0.00                 | 0.00        | 0.00        |
|     |  | <b>TOTAL</b>  | <b>381,611.95</b> | <b>8,128.06</b>      | <b>2.13</b> | <b>2.13</b> | <b>381,611.95</b>          | <b>8,128.06</b>      | <b>2.13</b> | <b>2.13</b> | <b>360,652.27</b>           | <b>10,349.97</b>     | <b>2.87</b> | <b>2.87</b> |

#### **CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

Date : 10 Jul 2018

Signature : \_\_\_\_\_  
Full Name : Satishwar Balakrishnan  
Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1. Based on daily simple Average of Investments
2. Yield netted for tax
3. In the previous year column, figures of the corresponding Year to date of the previous financial year shall be shown.
4. FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM-1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
5. YTD Income on investment shall be reconciled with figures in P&L and Revenue account