

| | | | |
|--|--------|--|-------------------|
| Total application as per balance sheet (A) | | | <u>153,580.41</u> |
| Add (B) | | | |
| Provisions | Sch 14 | | 22.00 |
| Current Liabilities | Sch 13 | | 7,036.52 |
| | | | <u>7,058.52</u> |
| Less (C) | | | |
| Debit balance in P & L A/c | | | |
| Loans | Sch 9 | | 5.54 |
| Advances & other Assets | Sch 12 | | 3,814.16 |
| Cash & bank balance | Sch 11 | | 1,755.33 |
| Fixed Assets | Sch 10 | | 2,971.57 |
| Misc Exp. Not written off | Sch 15 | | 13,101.10 |
| Fund available for Investments | | | <u>138,991.23</u> |

| | | |
|--|--|-------------------|
| Reconciliation of Investment Assets | | |
| Total Investment Assets (As per the balance sheet) | | <u>138,991.23</u> |
| Balance sheet value of : | | |
| A.Life Fund | | 31,977.14 |
| B.Pension , General Annuity Fund | | |
| C. Unit Linked Funds | | 107,014.09 |
| | | <u>138,991.23</u> |

A. Non Link Business Life Fund

| | Investment Assets | Percentage As Per Reg. | SH | | PH | | | Book Value (SH + PH) F ⁺ (b+c+d+e) | Actual % | FVC Amount | Total Fund | Market Value |
|---|--|------------------------|------------------|-----------------|---------------------|--------------|-----------------|---|---------------|-------------|------------------|------------------|
| | | | Balance | FRSM * | UL-Non Unit Reserve | PAR | NON PAR | | | | | |
| | | | (a) | (b) | (c) | (d) | (e) | | | | | |
| 1 | Government Securities | 25% | 10,353.71 | 4,801.33 | 599.59 | 21.40 | 2,269.29 | 18,045.31 | 53.25% | | 18,045.31 | 17,904.50 |
| 2 | Government Securities or other approved securities (including (i) above) | Not Less than 50% | 10,353.71 | 5,786.57 | 718.24 | 23.30 | 2,387.95 | 19,269.77 | 56.86% | | 19,269.77 | 19,128.96 |
| 3 | Investment subject to Exposure Norms | | | | | | | | | | | |
| | (a) Housing & Infrastructure | Not Less than 15% | 4,444.82 | 3,253.82 | 24.98 | 2.00 | 812.90 | 8,538.53 | 25.20% | | 8,538.53 | 8,408.62 |
| | (b) (i) Approved Investments | | 3,964.01 | 861.04 | | 3.09 | 1,127.53 | 6,078.19 | 17.94% | 1.77 | 6,079.95 | 6,081.27 |
| | (ii) Other Investments not exceed 15% | Not exceeding 35% | - | - | 124.28 | - | - | - | - | - | - | - |
| | TOTAL LIFE FUND | 100% | 18,762.54 | 9,901.43 | 867.51 | 28.39 | 4,328.38 | 33,886.25 | 99.99% | 1.77 | 33,886.25 | 33,618.85 |

B.Pension , General Annuity Fund

| | Investments Assets | Percentage As Per Reg. | PH | | Book Value | Actual % | FVC Amount | Total Fund | Market Value |
|---|--|------------------------|----------|----------|------------|--------------|------------|------------|--------------|
| | | | PAR | NON PAR | | | | | |
| 1 | Government Securities | Not Less than 20% | - | - | - | - | - | - | - |
| 2 | Government Securities or other approved securities (including (i) above) | Not Less than 40% | - | - | - | 0.00% | - | - | - |
| 3 | Balance Inv to be in Approved Investment | Not exceeding 60% | - | - | - | 0.00% | - | - | - |
| | TOTAL PENSION,GENERAL ANNUITY FUND | 100% | - | - | - | 0.00% | - | - | 0.00 |

C.Linked Business

| | Investments Assets | Percentage As Per Reg. | PH | | Total Fund (Refer Note 2) | Actual % |
|------|------------------------------------|------------------------|----------|-------------------|----------------------------|----------------|
| | | | PAR | NON PAR | | |
| (i) | Approved Investment | Not Less than 75% | - | 105,808.13 | 105,808.13 | 98.87% |
| (ii) | Other Investment | Not exceeding 25% | - | 1,205.96 | 1,205.96 | 1.13% |
| | TOTAL LINKED INSURANCE FUND | 100% | - | 107,014.09 | 107,014.09 | 100.00% |

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature: A.K. SRIDHAR
 CHIEF INVESTMENT OFFICER

Date: 21-Jul-2011

Note: 1 The total Investment asset as per Balance sheet comprises of Shareholders Fund and Linked Fund.

Note: (+) FRSM refers to 'Funds representing solvency margin'
 Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)
 Funds beyond solvency margin shall have a separate custody account.
 Other Investments are as permitted under section 27A(2) and 27B(3) of act 1938