

FORM - 3A  
 COMPANY NAME & CODE : INDIAFIRST LIFE INSURANCE COMPANY  
 Statement As on : Sept 30, 2011  
 Statement of Investment Assets  
 (Business within India)  
 Periodicity of Submission : Quarterly

PART - A

(Rs. In Lakhs)

|  |        |  |                   |
|--|--------|--|-------------------|
| Total application as per balance sheet (A) |        |  | <u>179,250.46</u> |
| Add (B)                                    |        |  |                   |
| Provisions                                 | Sch 14 |  | 90.83             |
| Current Liabilities                        | Sch 13 |  | 8,005.17          |
|  |        |  | <u>8,096.00</u>   |
| Less (C)                                   |        |  |                   |
| Debit balance in P & L A/c                 |        |  | 15,500.57         |
| Loans                                      | Sch 9  |  | 17.25             |
| Advances & other Assets                    | Sch 12 |  | 4,497.08          |
| Cash & bank balance                        | Sch 11 |  | 653.96            |
| Fixed Assets                               | Sch 10 |  | 2,642.10          |
| Misc Exp. Not written off                  | Sch 15 |  |                   |
|  |        |  |                   |
| Fund available for Investments             |        |  | <u>164,035.50</u> |

|  |  |                   |
|--|--|-------------------|
| Reconciliation of Investment Assets                |  |                   |
| Total Investment Assets (As per the balance sheet) |  | <u>164,035.50</u> |
| Balance sheet value of :                           |  |                   |
| A.Life Fund  |  | 44,312.69         |
| B.Pension , General Annuity Fund                   |  | 7,797.01          |
| C. Unit Linked Funds                               |  | 111,925.79        |
|  |  |                   |
|  |  | <u>164,035.50</u> |

A. Non Link Business Life Fund

|   | Investment Assets  | Percentage As Per Reg. | SH               |                  | PH                  |              |                 | Book Value (SH + PH)<br>F <sup>+</sup><br>(b+c+d+e) | Actual %       | FVC Amount  | Total Fund       | Market Value     |
|---|--|------------------------|------------------|------------------|---------------------|--------------|-----------------|---|----------------|-------------|------------------|------------------|
|   |  |                        | Balance          | FRSM *           | UL-Non Unit Reserve | PAR          | NON PAR         |   |                |             |                  |                  |
|   |  |                        | (a)              | (b)              | (c)                 | (d)          | (e)             |   |                |             |                  |                  |
| 1 | Government Securities  | 25%                    | 17,883.41        | 4,786.78         | 634.80              | 16.50        | 1,645.62        | 24,967.11   | 52.57%         |             | 24,967.11        | 24,850.80        |
|   |  |                        | 0.00             | 0.00             | 0.00                | 0.00         | 0.00            |   |                |             |                  | 0.00             |
| 2 | Government Securities or other approved securities (including (i) above) | Not Less than 50%      | 17,883.41        | 5,770.31         | 753.74              | 18.40        | 1,655.14        | 26,081.00   | 54.92%         |             | 26,081.00        | 25,962.92        |
|   |  |                        | 0.00             | 0.00             | 0.00                | -            | 0.00            |   |                |             |                  | 0.00             |
| 3 | Investment subject to Exposure Norms (a)                                 |                        | 0.00             | 0.00             | 0.00                | -            | 0.00            |   |                |             |                  | 0.00             |
|   | Housing & Infrastructure   | Not Less than 15%      | 5,490.50         | 3,629.61         | 0.00                | -            | 729.92          | 9,850.03  | 20.74%         |             | 9,850.03         | 9,739.69         |
|   |  |                        | 0.00             | 0.00             | 0.00                | -            | 0.00            |   |                |             |                  | 0.00             |
|   | (b)  |                        |                  |                  |                     |              |                 |   |                |             |                  |                  |
|   | (i) Approved Investments   | Not exceeding 35%      | 10,068.39        | 958.26           | 145.06              | 11.23        | 374.93          | 11,557.86   | 24.34%         | 2.54        | 11,560.40        | 11,561.10        |
|   | (ii) Other Investments not exceed 15%*                                   |                        | -                | -                | -                   | -            | -               | -   | -              |             | -                | -                |
|   | <b>TOTAL LIFE FUND</b>   | <b>100%</b>            | <b>33,442.29</b> | <b>10,358.19</b> | <b>898.80</b>       | <b>29.63</b> | <b>2,759.96</b> | <b>47,488.89</b>                                    | <b>100.00%</b> | <b>2.54</b> | <b>47,491.43</b> | <b>47,263.71</b> |

B.Pension , General Annuity Fund

|   | Investments Assets   | Percentage As Per Reg. | PH  |                 | Book Value      | Actual %       | FVC Amount | Total Fund      | Market Value    |
|---|--|------------------------|-----|-----------------|-----------------|----------------|------------|-----------------|-----------------|
|   |  |                        | PAR | NON PAR         |                 |                |            |                 |                 |
| 1 | Government Securities  | Not Less than 20%      |     | 2,049.39        | 2,049.39        | 26.28%         |            | 2,049.39        | 2,038.29        |
| 2 | Government Securities or other approved securities (including (i) above) | Not Less than 40%      |     | 3,156.94        | 3,156.94        | 40.49%         |            | 3,156.94        | 3,145.24        |
| 3 | Balance Inv to be in Approved Investment                                 | Not exceeding 60%      |     | 4,640.07        | 4,640.07        | 59.51%         |            | 4,640.07        | 4,649.98        |
|   |  |                        |     | -               | -               | 0.00%          |            | -               | -               |
|   | <b>TOTAL PENSION,GENERAL ANNUITY FUND</b>                                | <b>100%</b>            |     | <b>7,797.01</b> | <b>7,797.01</b> | <b>100.00%</b> |            | <b>7,797.01</b> | <b>7,795.21</b> |

C.Linked Business

|      | Investments Assets                 | Percentage As Per Reg. | PH  |                   | Total Fund ( Refer Note 2) | Actual %       |
|------|------------------------------------|------------------------|-----|-------------------|----------------------------|----------------|
|      |                                    |                        | PAR | NON PAR           |                            |                |
| (i)  | Approved Investment                | Not Less than 75%      |     | 111,010.75        | 111,010.75                 | 99.18%         |
| (ii) | Other Investment                   | Not exceeding 25%      |     | 915.05            | 915.05                     | 0.82%          |
|      | <b>TOTAL LINKED INSURANCE FUND</b> | <b>100%</b>            |     | <b>111,925.79</b> | <b>111,925.79</b>          | <b>100.00%</b> |

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature:

A.K. SRIDHAR  
 CHIEF INVESTMENT OFFICER

Date: 20-Oct-2011

Note: 1 The total Investment asset as per Balance sheet comprises of Shareholders Fund and Linked Fund.

Note: (+) FRSM refers to 'Funds representing solvency margin'  
 Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)  
 Funds beyond solvency margin shall have a separate custody account.  
 Other Investments are as permitted under section 27A(2) and 27B(3) of act 1938