

FORM L-34-YIELD ON INVESTMENTS-1

COMPANY NAME & CODE : INDIAFIRST LIFE INSURANCE COMPANY

Statement As on : 31st March 2011

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund : Unit Linked Fund

(Rs. In Lakhs)

NO.	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter				Year to Date				Previous Year			
			Investment as on 31 March 2011 (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment as on 31 March 2011 (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment as on 31st March 2010 (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
1	Central Government Bonds	CGSB	495.79	8.31	-	-	495.79	8.31	3.41%	3.41%	-	-	-	-
2	State Government Securities	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
3	Central Government Guaranteed Loans / Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	-
4	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
5	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
6	Treasury Bills	CTRB	4.92	0.15	0.06%	0.06%	4.92	1.09	0.43%	0.43%	505.45	0.14	0.03%	0.03%
7	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-
8	Bonds / Debentures Issued By NHB/ Institutions accredited by NHB	HTDN	2,963.41	39.01	2.42%	2.42%	2,963.41	87.27	5.49%	5.49%	300.31	3.47	1.16%	1.16%
9	Housing - Securitised Assets	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
10	Bonds / Debentures issued by HUDCO	HTHD	-	-	-	-	-	-	-	-	-	-	-	-
11	Commercial Papers -NHB / Institutions accredited by NHB	HTLN	-	-	-	-	-	-	-	-	-	-	-	-
12	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	-	-	-	-	-	-	-	-	-	-	-	-
13	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-
14	Infrastructure - PSU -CPs	IPCP	-	-	-	-	-	-	-	-	-	-	-	-
15	Infrastructure - PSU - Debentures / Bonds	IPTD	2,978.61	46.50	2.56%	2.56%	2,978.61	147.03	8.32%	8.32%	702.91	7.55	1.08%	1.08%
16	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	-	-	-	-	-	-	-	-	-	-	-	-
17	Infrastructure - PSU - Equity Shares -Quoted	ITPE	-	-	-	-	-	-	-	-	51.15	0.74	1.46%	1.46%
18	Infrastructure - Other Corporate Securities -CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-
19	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
20	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	38,583.48	226.08	0.97%	0.97%	38,583.48	1,086.13	4.76%	4.76%	8,161.65	14.21	0.17%	0.17%
21	PSU - Equity Shares - Quoted	EAEQ	7,701.52	31.17	0.70%	0.70%	7,701.52	304.14	7.08%	7.08%	1,188.72	4.97	0.42%	0.42%
22	Commercial Papers	ECCP	921.73	26.95	6.02%	6.02%	921.73	45.85	10.47%	10.47%	-	-	-	-
23	Deposits - Deposit with Scheduled Banks, FI's (incl. Bank Balance awaiting Investment),CCIL,RBI	ECDB	3,603.87	27.57	1.43%	1.43%	3,603.87	67.75	3.55%	3.55%	277.03	3.72	1.35%	1.35%
24	Corporate Securities - Debentures	ECOS	6,301.84	54.05	1.48%	1.48%	6,301.84	218.59	6.14%	6.14%	1,034.32	3.90	-	-
25	Deposits - CDs with Scheduled Banks	EDCD	1,859.24	20.37	2.10%	2.10%	1,859.24	57.10	6.01%	6.01%	98.58	0.03	-	-
26	Mutual Funds - Gilt / G sec / Liquid Schemes	EGMF	9.45	9.18	7001.07%	7001.07%	9.45	39.90	-262.04%	-262.04%	-	-	-	-
27	Corporate Securities - Bonds - (Taxable)	EPBT	4,494.75	100.05	3.84%	3.84%	4,494.75	184.63	7.20%	7.20%	816.06	6.68	0.82%	0.82%
28	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	-	-	-	-	-	-	-	-	-	-	-	-
29	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	-	-	-	-
30	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
31	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
32	CCIL-CBLO	ECBO	6,774.79	85.91	2.14%	2.14%	6,774.79	161.67	4.06%	4.06%	1,358.98	0.68	-	-
33	Equity Share (PSUs & Unlisted)	OEPD	-	-	-	-	-	-	-	-	-	-	-	-
34	Equity Share (incl Co-op Societies)	OESH	851.10	78.69	7.40%	7.40%	851.10	398.15	44.06%	44.06%	1,354.36	20.63	1.54%	1.54%
35	Mutual Funds - Debt / Income / Serial Plans / Liquid Secer	OMLF	-	-	-	-	-	-	-	-	4.27	15.90	1.54%	1.54%
36	Preference Share	OPSH	-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL		77,544.51	753.99	1.63%	1.63%	77,544.51	2,807.61	6.20%	6.20%	15,853.79	82.62	0.52%	0.52%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 11th May 2011

Note:

- 1 Category of Investment (COI) shall be as per Guidelines
- 2 Gross yield to be Calculated based on Monthly or lesser frequency Weighted Average of Investments
- 3 Net Yield netted for Tax
- 4 FORM-1 Shall be prepared in respect of each Fund.

A.K. Sridhar

Chief Investment Officer

FORM L-34-YIELD ON INVESTMENTS-1

COMPANY NAME & CODE : INDIAFIRST LIFE INSURANCE COMPANY

Statement As on : 31st March 2011

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund : Non - Unit Linked Fund

(Rs. In Lakhs)

NO.	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter				Year to Date				Previous Year			
			Investment as on 31 March 2011 (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment as on 31 March 2011 (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment as on 31 March 2010 (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
1	Central Government Bonds	CGSB	5,541.36	80.23	1.32%	1.32%	5,541.36	359.22	6.05%	6.05%	6,701.55	106.12	1.60%	1.60%
2	State Government Securities	SGGL	1,222.13	12.15	2.01%	2.01%	1,222.13	52.47	8.97%	8.97%	-	-	-	-
3	Central Government Guaranteed Loans / Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	-
4	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
5	Deposit under Section 7 of Insurance Act, 1938	CDSS	1,061.97	8.95	1.70%	1.70%	1,061.97	35.83	-	-	-	-	-	-
6	Treasury Bills	CTRB	12,538.46	229.96	2.22%	2.22%	12,538.46	660.49	6.52%	6.52%	8,382.95	54.41	0.65%	0.65%
7	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-
8	Bonds / Debentures Issued By NHB/ Institutions accredited by NHB	HTDN	2,086.46	45.03	3.85%	3.85%	2,086.46	157.31	14.11%	14.11%	299.91	5.46	1.84%	1.84%
9	Housing - Securitised Assets	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
10	Bonds / Debentures issued by HUDCO	HTHD	-	-	-	-	-	-	-	-	-	-	-	-
11	Commercial Papers -NHB / Institutions accredited by NHB	HTLN	-	-	-	-	-	-	-	-	-	-	-	-
12	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	-	-	-	-	-	-	-	-	-	-	-	-
13	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-
14	Infrastructure - PSU -CPs	IPCP	-	-	-	-	-	-	-	-	-	-	-	-
15	Infrastructure - PSU - Debentures / Bonds	IPTD	3,824.25	52.10	1.42%	1.42%	3,824.25	214.20	5.97%	5.97%	3,568.76	45.24	1.28%	1.28%
16	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	-	-	-	-	-	-	-	-	-	-	-	-
17	Infrastructure - PSU - Equity Shares -Quoted	ITPE	-	-	-	-	-	-	-	-	-	-	-	-
18	Infrastructure - Other Corporate Securities -CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-
19	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
20	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	-	-	-	-	-	-	-	-	-	-	-	-
21	PSU - Equity Shares - Quoted	EAEQ	-	-	-	-	-	-	-	-	-	-	-	-
22	Commercial Papers	ECCP	1,524.88	46.35	6.27%	6.27%	1,524.88	107.03	15.10%	15.10%	-	-	-	-
23	Deposits - Deposit with Scheduled Banks, FI's (incl. Bank Balance awaiting Investment),CCIL,RBI	ECDB	3,973.03	39.56	0.67%	0.67%	3,973.03	118.57	2.02%	2.02%	7,887.77	100.16	1.28%	1.28%
24	Corporate Securities - Debentures	ECOS	1,189.09	6.39	-1.07%	-1.07%	1,189.09	18.45	3.15%	3.15%	-	-	-	-
25	Deposits - CDs with Scheduled Banks	EDCD	1,910.54	66.71	5.96%	5.96%	1,910.54	185.10	17.46%	17.46%	394.31	4.02	1.02%	1.02%
26	Mutual Funds - Gilt / G sec / Liquid Schemes	EGMF	565.53	24.38	1.11%	1.11%	565.53	58.31	22.99%	22.99%	3,835.88	160.60	4.28%	4.28%
27	Corporate Securities - Bonds - (Taxable)	EPBT	1,299.20	41.63	6.62%	6.62%	1,299.20	41.63	-	-	-	0.04	0.00%	0.00%
28	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	-	-	-	-	-	-	-	-	-	-	-	-
29	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	-	-	-	-
30	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
31	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
32	CCIL-CBLO	ECBO	558.71	52.13	5.66%	5.66%	558.71	154.14	17.73%	17.73%	1,334.52	0.81	0.06%	0.06%
33	Mutual Funds - (under Insurer's Promoter Group)	EMPG	0.16	-	0.00%	0.00%	0.16	6.07	-	-	529.13	34.31	6.70%	6.70%
34	Equity Share (PSUs & Unlisted)	OEPD	-	-	-	-	-	7.82	-	-	-	-	-	-
35	Equity Share (incl Co-op Societies)	OESH	-	-	-	-	-	-	-	-	-	-	-	-
36	Mutual Funds - Debt / Income / Serial Plans / Liquid Secer	OMLF	-	-	-	-	-	77.78	-	-	-	-	-	-
37	Preference Share	OPSH	-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL		37,295.79	692.78	1.99%	1.99%	37,295.79	2,254.44	6.63%	6.63%	32,934.78	511.16	1.56%	1.56%

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Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

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- 2 Gross yield to be Calculated based on Monthly or lesser frequency 'Weighted Average of Investments
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Chief Investment Officer